Next '25 Recap slides

Recap of announcements, claims, offers, and other news







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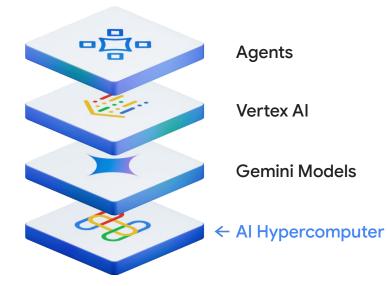


Executive Al overview

At Google Cloud we see AI as the most important way we can help advance your mission — the opportunity with AI is as big as it gets. That's why we are investing in the full stack of AI innovation.

01.

Infrastructure



Key announcements

Al Hypercomputer

- Ironwood, our 7th generation TPU, provides unparalleled performance for demanding AI workloads
- vLLM for TPUs for inference across Compute Engine, GKE, Vertex AI, and Dataflow. Including simultaneous TPU & GPU use with GKE custom compute classes
- Pathways, Google's internal ML runtime for large scale training and inference workloads now available with Jax

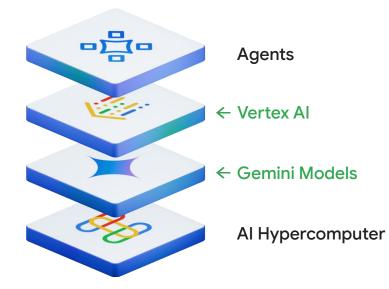
Cloud WAN

Globally connect all infra, apps, and employees, with improved network performance and reduces total cost of ownership.

Gemini on Google Distributed Cloud

Run Gemini on your own on-premises infrastructure. Gemini models can run on top of NVIDIA DGX and HGX platforms.

Al platform



Key announcements

Gemini 2.5 Flash & Pro on Vertex AI

Gemini 2.5, our next generation of "thinking models", now with Flash and Pro available on Vertex Al.

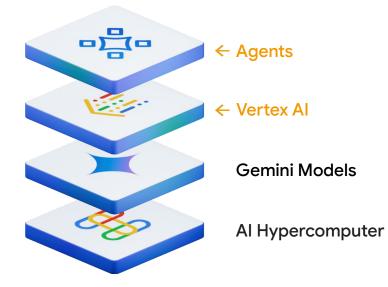
Generative AI Media Models (Veo 2.0, Lyria, Chirp 3)

Expanding our suite of gen AI media models with public availability of Veo 2.0, announcement of Lyria, and release of Chirp 3 with new audio generation and understanding capabilities.

Grounding in Google Maps

New ability to ensure that agent responses relying on location context are factual and fresh.

Agent platform



Key announcements

Google Agentspace

Now offering Google expert agents like Idea Generation agent and Deep Research agent; integration with NotebookLM and Chrome Enterprise; and Agents gallery to find right the right agent for the job.

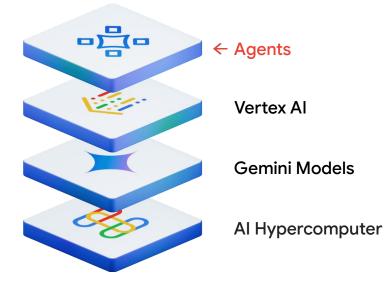
Open Source Agent Development Kit and Agent Engine

Introducing our new open source Agent Development Kit and runtime (Vertex Al Agent Engine) to help developers build sophisticated multi-agent applications. Launched in Python with support for Model Context Protocol, more languages coming in the future.

Agent Interoperability Protocol

Unite your fragmented multi-agent ecosystems with our new open Agent2Agent protocol. Future proof your agent investments with a universal communication standard that works across frameworks.

Packaged agents



Key announcements

Data Agents

Key launches include: Data engineering agent, data science agent, and conversational analytics agent (with API option).

Security Agents

New Google SecOps agent for triaging alerts and cases. New Google Threat Intelligence agent for malware analysis.

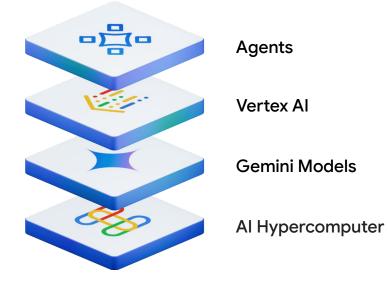
Code Assist Agents

New agents to generate code, migrate code, code review, testing, documentation, and Java modernization.

Purpose-Built Agents

Including food ordering AI agent, automotive AI agent, and Customer Experience Suite prebuilt agents for flight booking, ticketing, shopping assistance, and appointment booking.

Al-powered products



Key announcements

Google Unified Security

Brings together unmatched threat visibility, faster threat detection, continuous virtual red-teaming, the most trusted browser, and Mandiant Expertise solution—in one converged security solution, powered by Google AI, running on a planet-scale data fabric.

Customer Engagement Suite

- Unified console for Conversational Agents combining generative Al and rules-based controls
- Al Coach and Al Trainer to guide human agents and test Al-powered agents
- New features: human-like voices; streaming video support; custom no-code agent builder; API tool calls; and integration with data sources, CRM systems, and 3P platforms

Google Workspace



Key announcements

Data regions support for Gemini

Google Workspace with Gemini now adheres to data regionalization requirements. Admins have flexibility to set up sovereign controls for EU processing, US processing, or a mix of both.

FedRAMP High and BSI C5 certifications

Google Workspace with Gemini is the only AI productivity assistant to achieve the FedRAMP High certification as of today.

Google Workspace with Gemini

- Google Workspace Flows automates work with Al agents in the loop
- 3P data connector framework
- Audio generation in Google Docs
- Help me analyze in Google Sheets

Gemini customers around the world



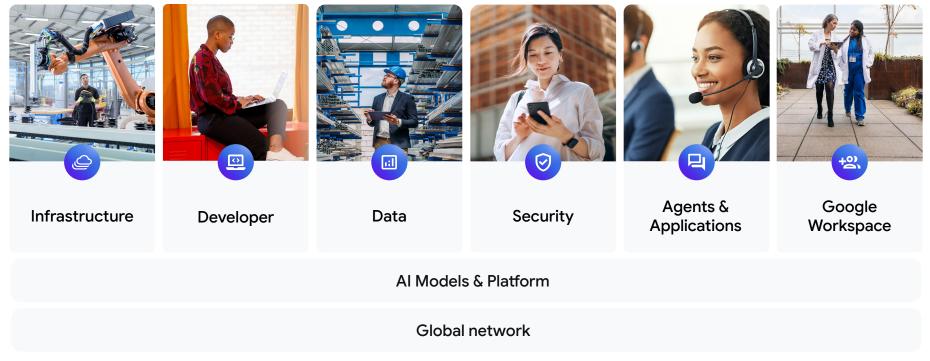
and many more...

Proprietary

All Next '25 Announcement highlights

Welcome

What's new in the world of Google Cloud? Explore the latest themes, announcements, customer stories, and more from our global exhibition of inspiration, innovation, and education.



Infrastructure Highlights

Google Cloud announcements

Cloud WAN: Starting today, this network, which moves at "Google speed" – near-zero latency —for billions of users worldwide, is now available to enterprises everywhere. This backbone-as-a-service offering, takes advantage of Google's 25 years of networking expertise to create a fully managed, high-performance global WAN. Cloud WAN provides high-performance connectivity between geographically dispersed data centers, or connects branch and campus environments over our Premium Tier network. (learn more)

Google's AI Hypercomputer now features Ironwood TPU (learn more), our most performant and scalable TPU to date. Train, tune, and serve AI models with unprecedented efficiency. Forget speeds and feeds; this is about "intelligence per dollar," which for customers translates to more efficient AI agents, reduced operational bottlenecks, and ultimately, a better ROI on AI investments. (learn more)

Gemini on Google Distributed Cloud brings Google's hardware and software — designed for sovereignty, regulatory, and low-latency requirements — to customer environments (data center, on-premises) so they can bring Al capabilities closer to where data is generated. It ensures optimal performance for demanding and highly sensitive Al workloads. (learn more)

Customer & Partner Announcements

ΦΤΟΥΟΤΑ

Toyota deployed ML models for factory workers, saving 10,000 employee hours per year.



Leveraging Google Cloud's highly reliable and resilient infrastructure to ensure business continuity and data protection for mission-critical workloads.

🐌 Schrödinger

Deploying and managing Cloud GPUs for advanced drug discovery.

AIRBUS

Developed a compliant infrastructure platform for Al development that advances aircraft performance, safety, and reliability.

- Cloud WAN delivers up to 40% improved network performance, while reducing total cost of ownership by up to 40%. <u>Source</u>
- Gemini Flash 2.0, powered by AI Hypercomputer, achieves **24x higher intelligence per dollar** compared to GPT-40, and 5x higher than DeepSeek-R1. <u>Source</u>
- Ironwood TPUs deliver a staggering 42.5 exaFLOPS of compute per pod. Source

AI Model Innovation Highlights

Google Cloud Announcements

Gemini 2.5, our most intelligent AI model yet, brings enhanced reasoning to enterprise use cases. (<u>learn more</u>)

- Gemini 2.5 Pro Preview: SOTA model for complex reasoning, coding, math now available on Vertex Al.
- Gemini 2.5 Flash (coming soon): Fast, efficient thinking model optimized for speed/cost.
- Vertex Al Model Optimizer: A user establishes a serving budget, calls a single endpoint and gets the best possible answer using all models, context, and tools at our disposal within that budget.
- Live API: Production-ready API for real-time, interactive voice and vision agents powered by Gemini 2.0 Flash.

Generative AI Media Models available in Vertex AI, now across all modalities. (learn more)

- Introducing Lyria (text-to-music) in Private Preview
- Veo 2 (text-to-video and image-to-video) in GA with Allowlist, and new Veo 2 editing features in Preview
- Chirp 3 instant custom voice and diarization (audio generation and understanding) in Preview
- Imagen 3 (text-to-image): improved image generation, editing, and inpainting capabilities

Customer & Partner Announcements

Kraft*Heinz*

Speeding up campaign creation from 8 weeks to 8 hours using Imagen and Veo on Vertex AI. agoda ••••

Mondelēz,

Creates unique visuals and videos of travel destinations with Imagen and Veo on Vertex Al. Bringing advanced Imagen 3 and Veo 2 models to creative professionals, starting with Adobe Express and Project Concept.

Adobe

ĽORÉAL

Uses Veo 2 as a creative partner to generate diverse, cinematic shots across 20 countries and languages.

Accelerates content creation for consumer-ready visuals at scale, using generative AI, for global brands like Oreo and Cadbury.

Key Stats

- With Gemini, Imagen, Chirp, Lyria and Veo, Google is the only company that offers generative media models across all modalities and all are available today on Vertex Al. <u>Source</u>
- We recently launched Gemini 2.5 Pro which is state-of-the-art on a wide range of benchmarks and **debuts at #1 on LMArena** by a significant margin. <u>Source</u>
- Since Next 2024, we've seen over 40X growth in Gemini use on Vertex AI, now with billions of API calls per month. <u>Source</u>
- More than 4 million developers are using Gemini. Source

KPMG

Developing next-gen Al

Agentspace, to dynamically

orchestrate procurement.

internal audit, accounting,

and finance expertise.

agents, with Google

Al Agents & Platforms Highlights

Google Cloud Announcements

Customer Engagement Suite (learn more)

- Conversational Agents console
- Prebuilt agents for common use cases
- Third-party connectors to data sources and CRM
- Al Coach & Al Trainer for customer service reps

[Agents] Vertex Al Agent Builder: New ways to build and manage multi-agent systems with Vertex AI (learn more)

- Agent Development Kit (ADK)
- Vertex AI Agent Engine
- Agent2Agent Protocol
- Agent Garden
- Grounding with Google Maps

[Agents] Google Agentspace (learn more)

- Agents gallery
- Agent Designer (no-code agent builder)
- Two new pre-built expert agents from Google: Idea generation agent ٠ and deep research agent
- Support for partner agents through Google Cloud Marketplace ٠
- Chrome search bar integration

Customer & Partner Announcements

Honeywell

Using Vertex AI, BigQuery, and Gemini to streamline product lifecycle management, aiming to accelerate engineer output by up to 70%.



The Home Depot built "Magic Apron" using Gemini and Vertex AI. This agent delivers expert home improvement guidance 24/7 online and in their app.

Key Stats

verizon

Transforming the restaurant

experience by integrating Al into

core operations to spot issues,

key questions, and much more.

Personalizing the customer service

experience for more than 115M

Customer Engagement Suite.

connections with Google Cloud's

predict maintenance, answer

- Tens of thousands of enterprises are building with Vertex AI and Gemini. Source •
- Google Agentspace is our fastest-growing enterprise offering with a powerful set of features • unique to Gooale.
- As of April 8, 50+ partners such as Box, Deloitte, Elastic, Salesforce, ServiceNow, UiPath, UKG, • Weights & Biases, and many more are committed to working with us on the Agent2Agent protocol.
- We are seeing huge momentum for Vertex AI Search with billions of daily gueries executed by our customers. Source

Developer Highlights

Google Cloud Announcements

Firebase: We've introduced Firebase Studio, a cloud-based, agentic development environment powered by Gemini that includes everything developers need to create and publish production-quality AI apps, as well as several more updates across the Firebase platform. (learn more)

Gemini Code Assist: Gemini Code Assist is introducing agents to help developers with tasks like code migration and translation, feature implementation, code review, unit test generation, documentation, and more. Gemini 2.5 is now available in Gemini Code Assist for individuals to use in personal projects. (learn more)

Gemini Cloud Assist: Announcing new features to simplify cloud operations and management with AI, including Application Design Center Integration, Investigations, enhanced chat experience, and more. (learn more)

Cloud Hub: A brand new product! Cloud Hub is a central, unified hub designed to streamline Google Cloud operations and management. (learn more)

Cloud Run: Cloud Run GPU and functions are now generally available, and have even more features in preview, including the ability for developers to deploy apps from Vertex Al Studio to Cloud Run in a click, and ability to run Cloud Run in multiple regions for high availability.

Customer & Partner Announcements

ATLASSIAN 🔊 SENTRY 👹 snyk





Partners including Atlassian, Sentry, and Snyk launched pre-built connections, called tools, into Gemini Code Assist to bring more context into the IDE. Customers include Major League Baseball where we're announcing the winner of the MLB + Google Cloud Hackathon, Sphere showcasing the enriching of the Wizard of Oz with Google AI, and X-Games highlighting a Google AI–driven fan experience this past Aspen Games.

- CME Group, which runs the Chicago Mercantile Exchange, states that Gemini Code Assist provides most of its developers more than 10.5 hours of productivity gain per month. <u>Source</u>
- Developers are estimated to get common development tasks done over **20% faster** with Gemini Code Assist.
- GKE delivers differentiated performance for gen Al applications with the addition of new inference capabilities. These capabilities reduce serving costs by up to 30%, tail latency by up to 60%, and increases throughput by up to 40% compared to other managed and open source Kubernetes offerings based on our internal benchmarks. Source
- Millions of developers use Firebase to engage their users, powering over 70 billion instances of apps every day, everywhere — from mobile devices and web browsers, to embedded platforms and agentic experiences. <u>Source</u>

Databases & Data Analytics Highlights

Google Cloud Announcements

Data Analytics (learn more)

BigQuery's next evolution: The autonomous data to AI platform to provide customers with a flexible, integrated, and intelligent platform with automation and agentic capabilities for the entire data lifecycle. Including Gemini in BigQuery.

Looker updates include a full conversational analytics suite of features that allow customers to interact with their data more easily and intuitively, including Gemini in Looker, Conversational Analytics API, and Looker Reports.

Databases (learn more)

AlloyDB AI is evolving with Google Agentspace integration, natural language support, optimized SQL and vector search, three new gen AI models, and more.

Expanded Oracle and Google Cloud services: Oracle Base Database Service, a flexible, controllable way to run Oracle databases in the cloud.

SQL Server modernization: Database Migration Service supports SQL Server to PostgreSQL migrations for Cloud SQL and AlloyDB.

Customer & Partner Announcements



Synthesizes millions of points of customer feedback to develop insights that deepen customer relationships and drive product innovation.

Unilever

Built Distributed Trade Transformation on BigQuery and Looker to process 75,000 orders daily in emerging markets. Enhanced flexibility using Spanner, which has enabled operational continuity while

optimizing cost and performance.

vahoo!

Improved the online search experience, enhancing natural language search query accuracy by 20%, by using AlloyDB to combine structured and unstructured data.

- Together BigQuery and Vertex AI are between 8–16x more cost efficient compared to other data warehouse and AI platforms. <u>Source</u>
- BigQuery has 5x more customers than the two leading cloud companies that exclusively offer data warehouse and data science platforms. <u>Source</u>
- Compared to the HNSW index in standard PostgreSQL, AlloyDB AI's ScaNN index delivers up to 4x faster vector search queries and up to 10x faster filtered vector search queries. <u>Source</u>

Security Highlights

Google Cloud Announcements

Google Unified Security (Generally Available) is a converged security solution powered by AI that brings together best-in-class security products for threat intelligence, security operations, cloud security, and secure enterprise browsing, along with Mandiant Expertise solution to provide a unified view and improved threat detection across complex infrastructures.

Security Agents & Gemini is transforming security operations with 1) Alert triage agent, which performs dynamic investigations of alerts and renders a verdict. And 2) Malware analysis agent, which autonomously identifies security issues and recommends whether code is malicious or not.

Google Security Operations can now deliver end-to-end data pipeline management. These new capabilities empower customers to better manage scale, reduce costs, satisfy compliance mandates, and most importantly, drive better security outcomes.

Security Command Center now includes AI Protection to secure AI systems and sensitive AI training data, along with a Compliance Hub to simplify regulatory management. These updates aim to provide comprehensive security and compliance visibility across Google Cloud.

(learn more)

Customer & Partner Announcements



Uses Google SecOps to proactively respond to cyber threats, gaining visibility and reducing investigation and resolution time.

dun & bradstreet

Centralizes the monitoring of AI security threats alongside their other cloud security findings in Google's Security Command Center.



Enhanced security operations ingesting 22 times more log data, detecting three times more events, and closing investigations 50% faster.

Ovodafone

Used Vertex AI along with open-source tools and Google Cloud's security foundation to establish an AI security governance layer.

- Mandiant spent 450k+ hours investigating incidents in 2024. Source: Google Internal Data
- With Gemini in Security Operations, we are the first major cloud provider in the market to make generative AI generally available to defenders in a unified SecOps platform. <u>Source</u>

Google Workspace Highlights

Google Cloud Announcements

Google Workspace is expanding its AI capabilities with Gemini to enhance productivity and collaboration through features:

- Help me analyze transforms Google Sheets into a business analyst, identifying insights from your data without the need for prompting that help you make informed decisions. (coming soon)
- Audio Overviews in Google Docs, where you can interact with Docs in an entirely new way by creating high-quality audio versions of your content. (coming soon)
- Google Workspace Flows, where Gemini's agentic capabilities help you automate time-consuming, repetitive tasks and make decisions with more context. (Preview)

(learn more)

¹Based on an internal Google analysis of survey data from completed Gemini for Google Workspace pilots. Some pilots began in December 2023 and some are still in progress. Data was aggregated in July 2024, across 18 enterprise customers globally, spanning North America, the Middle East, and Asia Pacific. We looked at more than 3,200 responses from employees across a broad range of industries, including manufacturing, healthcare and life sciences, retail, energy, financial services, and software and technology. ² The Total Economic Impact¹ or Google Workspace. January 2024, a commissioned study conducted by

 2 The Total Economic Impact $^{\rm \tiny w}$ of Google Workspace, January 2024, a commissioned study conducted by Forrester Consulting

Customer & Partner Announcements

🚸 RIVIAN

Uses Google Workspace with Gemini to transform building vehicles, driving efficiency, collaboration, and creativity to accelerate building groundbreaking, sustainable vehicles.

SCHWARZ

Migrating 575,000 employees to Google Workspace to deliver a sovereign cloud-based collaboration solution for regulated industries in Germany and the EU.

FRESHFIELDS

Adopted Google Workspace with Gemini to enhance legal work productivity and collaboration, expedite tasks. And conduct due diligence.

Etsy

Using Gemini in Sheets to reduce time spent analyzing customer feedback from hours to minutes, enabling them to quickly identify trends and improve customer interactions.

- We're seeing over 2 billion AI assists monthly to business users within Google Workspace.
 <u>Source</u>
- We're seeing major boosts in productivity through Gemini for Google Workspace, with customers saving an average of 105 minutes per user, per week, according to our recent study of enterprise customers.¹
- A Forrester Total Economic Impact[™] study, commissioned by Google, estimates that Google Workspace's secure and collaborative environment can result in a 336% return on investment and net present value of \$57.3 million over three years.²

Proprietary

02. Overview & keynote recap

Details sourced from publically available Next '25 event details, opening keynote, and Thomas Kurian's welcome address.

Cloud Next themes

Theme 1

Google Cloud is the most enterprise-ready cloud for the Al era, and we're winning

Message: Google Cloud is the only hyperscaler that offers an open platform that is fully multi-cloud, works with all of your current investments, and addresses evolving sovereignty, security, privacy, and regulatory requirements. Theme 2

Google Cloud offers highly differentiated AI products, built for multi-agent systems

Message: Only Google Cloud offers an Al-optimized platform with leading price, performance, and precision. It includes advanced infrastructure and databases, world-class models, a robust developer platform in Vertex Al, and the most comprehensive agent portfolio, including the broadest range of enterprise-ready tools to build Al agents to build and manage multi-agent systems. Theme 3

Customers are getting real business value from Google Al investments



Google Cloud has the best Al partner ecosystem

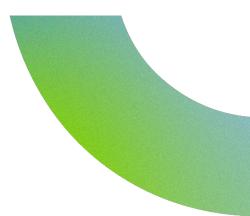
Message: 500+ customers, developers, and partners around the world are using Google AI to deliver real business transformation and impact. **Message**: Google Cloud is working with leading ISVs and System Integrators to make interoperability between agents easy and to speed up their ability to build on top of its Enterprise AI platforms.

Keynote recap (1/2)

Technology is evolving and it can enable us to reimagine what's possible. The chance to improve lives and reimagine things is why Google has been investing in Al for more than a decade. Getting technology advances into the hands of both consumers and enterprises is core to Google's mission.

With Google Cloud, AI is the most important way to help drive real business growth and transformation. Google Cloud is the most enterprise-ready cloud for the AI era, offering an open, multi-cloud platform, and building for interoperability, speeding up time to value from AI investments.

More details: Watch Google Cloud Next '25 Opening Keynote; Read Thomas Kurian's welcome address for Next '25



Proprietary

Keynote recap (2/2)

Google is the only company investing in the full stack of Al innovation with the best infrastructure, leading models, tools, and agents, enabling leading price, performance and precision.

- Infrastructure: Our AI Hypercomputer includes hardware, software, and consumption models all optimized to deliver more intelligence at a consistently low price for training, tuning, and serving AI workloads. We continue to make massive improvements in TPU performance and efficiency, and now introducing Ironwood: more than a 10x improvement from our most recent high performance TPU, with over 9,000 chips per pod. [TPU v7 Ironwood, Google Cloud WAN]
- **Research & Models:** Building on the groundbreaking research of Google DeepMind, we're delivering rapid innovation across many AI models, starting with Gemini, our most capable family of AI models. [2.5, Veo, Lyria, Imagen, Chirp]
- **Products & Platforms:** We're continuing to invest in Vertex AI, our comprehensive platform to orchestrate the three pillars of production AI models, data, and agents. We've seen 20x growth in Vertex AI over last year and have 500+ customer stories showing strong ROI. [Vertex AI innovations agent interoperability protocol]
- Agents: Only Google Cloud offers a robust developer platform in Vertex AI, and the most comprehensive agent portfolio, including the broadest range of enterprise-ready tools to develop agents, and build and manage multi-agent systems. [Google Agentspace, agents for data, security, and code]

More details: Watch Google Cloud Next '25 Opening Keynote; Read Thomas Kurian's welcome address for Next '25

As seen in the Next '25 Keynote,

Our customers are building the future

Explore the videos

Deutsche Bank

Honeywell

ΙΠΤUΙΤ





so mercado libre



🔂 reddit

🗅 sphere

verizon

Deutsche Bank uses DB Lumina, an AI research agent powered by Gemini and Vertex AI, to achieve faster, secure data analysis, driving productivity and competitive advantage.

Using Vertex AI, BigQuery, and Gemini to streamline product lifecycle management, aiming to accelerate engineer output by up to 70%.

Intuit simplifies tax filing for millions with Google Cloud Document AI to enhance data comprehension and autofill, creating a "done-for-you" experience that frees up users' time.

Mattel synthesizes millions of points of customer feedback to develop insights that deepen customer relationships and drive product innovation.

McDonald's leverages Google Cloud's AI and edge computing to revolutionize restaurant operations, enhance customer experiences, and empower its workforce.

Mercado Libre is utilizing Vertex AI Search to revolutionize product discovery for its 100M customers across Latin America, significantly boosting revenue with more intuitive searches.

The Nevada Department of Employment, Training and Rehabilitation developed an Al-powered Appeals Assistant on BigQuery and Vertex Al to process case approvals 4x faster.

Reddit Answers harnesses AI, powered by Vertex AI Search, to deliver authentic, human-generated insights and discussions from Reddit's vast conversational database.

Sphere used Google Cloud's AI and infrastructure, including DeepMind, to create immersive, high-impact experiences like The Wizard of Oz, accelerating production and delivery.

Verizon is personalizing the customer service experience for more than 115M connections with Google Cloud's Customer Engagement Suite.

03. Announcements deep-dive

Announcements Overview (1/2)

Infrastructure	Al Model Innovation	Al Agents & Platforms	Developer
Al Hypercomputer: A4 and A4X VMs, and 7th gen TPU Ironwood	Gemini 2.5: Pro and Flash	<u>Vertex Al</u> Agent Builder: Agent Development Kit (ADK), Agent Engine,	Firebase: Firebase Studio & Gemini Code Assist Agents
Google Distributed Cloud: Gemini on-premises, and Google Agentspace search	<u>Veo 2:</u> Text to Video Generation, Image-to-Video Generation	Agent Garden, Agent2Agent Protocol, Grounding in Google Maps	Gemini Code Assist: Agents and tools, and Gemini 2.5 integration
Networking: Cloud WAN added to our Cross-Cloud Network solution	Imagen 3: Improved quality and editing	<u>Google Agentspace:</u> Agents gallery, Agent Designer (no-code agent builder),	<u>Gemini Cloud Assist:</u> Application Design Center Integration, Investigations
<u>Workload-optimized Storage</u> : Anywhere Cache, Google Cloud Managed Lustre, Storage Intelligence and Rapid Storage	Chirp 3: Instant custom voice + Diarization	2 new pre-built agents, support for partner agents, Integration with Chrome	<u>Cloud Hub:</u> New! Streamline Google Cloud operations and management
Axion processors: New database integrations, and ISV adoption	Lyria: our new text-to-music model	<u>Customer Engagement Suite:</u> Conversational Agents console, Prebuilt agents for common use cases	Cloud Run: Cloud Run GPU and Cloud Run functions, and high availability.
Compute: Introducing C4D, H4D, Z3H, M4, and Hyperdisk Instant Snapshots			Google Developer Program: Enhanced benefits and Enterprise tier
GKE: GKE Inference Gateway, Cluster Director, and Autopilot for standard clusters			

roprietary

Announcements Overview (2/2)

Databases & Data Analytics

BigQuery: Gemini in BigQuery, BigQuery multimodal

Conversational Analytics API, and Studio in Looker

and AllovDB. SQL Server modernization

General Database updates: Arm support for Cloud SQL

AlloyDB: Integration with Agentspace, AlloyDB AI natural

language, Optimized SQL and vector search, AlloyDB AI

tables, and metastore.

query engine

Security

Google Unified Security: An all new converged security solution.

Security Agents & Gemini: Alert triage agent, Malware analysis agent Google Security Operations: Data pipeline management, Mandiant Threat Defense

Security Command Center: Al protection including Model Armor, Data Security Posture Management (DSPM), and Compliance experience

<u>Chrome Enterprise Premium:</u> More options to protect employees and data, including Employee phishing protections, Data masking, and Android Enhancements

Mandiant Consulting: Mandiant retainer for on-demand access to experts, and new partnerships with Rubrik and Cohesity

<u>Trusted Cloud</u>: new security controls and capabilities on our cloud platform to help organizations meet evolving policy, compliance, and business objectives.

Workspace

<u>Google Workspace Flows:</u> Create and run workflows that automate work across the Google Workspace suite.

<u>3P Data Connector framework</u>: Easily build integrations and access third party data

<u>Gemini in Sheets</u>: describe what you would like to do using simple language, and Gemini in Sheets will carry out your instruction

Help me analyze: click to analyze data and proactively surface key insights in Sheets.

Start a Chat from Gmail (aka Airmail): Move conversations from Gmail to Chat or add Gemini as a conversation partner.

<u>Gemini in conversations</u>: Generate a detailed list of open actions, provide summaries, find key details.

<u>Unified Workspace apps:</u> Enables developers to deliver a single app that will work across Workspace, wherever add-ons are supported.

 $\underline{\text{Vids:}}$ Create custom, high-quality video clips with only a prompt, without ever leaving Workspace.

Audio overviews in Docs: Consume Docs content in an audio format.

Help me refine in Docs: proactively suggests writing, content, or structural improvements

Side panel capabilities in Meet: In-meeting Al assistant

Al model in Gmail: Holistic Al threat defense model in Gmail

<u>Gmail DLP & automated classification labels:</u> Protect sensitive data from being shared

Gmail client-side encryption: Send private, encrypted emails to any inbox

<u>Gemini leads the way in compliance:</u> A comprehensive set of safety, privacy, and security certifications.

Data Regions support: Sovereign control over your Gemini data.

Infrastructure

Workload-optimized infrastructure, with a focus on AI and enterprise applications



Al Hypercomputer: Advancements across every layer



A4 and A4X VMs, powered by NVIDIA B200 and GB200 processors

Cluster Director

Pathways on Google Cloud



Dynamic Workload Scheduler Hyperdisk Exapools

Pre-announcement

7th Gen TPU Ironwood

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.

Al Hypercomputer delivers more intelligence at a consistently lower price:

Advances in workload-optimized hardware:

- **Rapid Storage:** A new Cloud Storage zonal bucket that enables you to colocate your primary storage with your TPUs or GPUs to accelerate AI workloads.
- 7th generation TPU, Ironwood, coming later this year.
- Hyperdisk Exapools allowing you to create and manage up to 1 exabyte of block storage capacity and TiB/s of throughput from a single environment.

Open software enhancements:

- Pathways for Google Cloud: Pathways enable a single Al system to generalize across thousands or millions of tasks, to understand different types of data, and to do so with remarkable efficiency.
- Cluster Director for Slurm: software designed to make
 the management of large scale distributed jobs easier
- vLLM support for TPUs: enabling PyTorch developers to use TPUs with minimal configuration.
- Optimized Inference on Google Kubernetes Engine: consists of two components: GKE Inference Gateway for intelligent routing and GKE Inference Recommendations for intelligent scaling and accelerator selection.

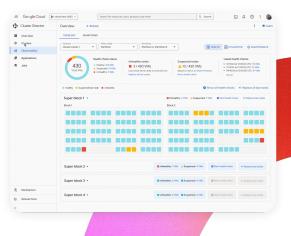
Learn more: <u>Blog</u>, <u>Website</u>

New flexible consumption options:

• Dynamic Workload Scheduler, with TPU and A3 Ultra support

Noteworthy stats

- Announcing new accelerators, including our 7th generation of TPUs. To push the limits of accelerator performance even further, we're announcing Ironwood, with up to **4X more peak compute capacity** and **6X the HBM capacity** compared to Trillium, our 6th generation TPU.
- Rapid Storage provides up to **20x faster random-read data loading** than a Cloud Storage regional bucket.



Google Agentspace search

Google Agentspace search brings Google-quality

can achieve accurate, and secure answers without

compromising on data residency or latency.

enterprise search on-premises, enabling staff to interact

with data and automate business functions. Customers

Google Distributed Cloud (GDC): Gemini, Google Agentspace search



Google Agentspace search on GDC

Google Distributed Cloud is helping enterprises and governments leverage the best of Google's AI capabilities AI in their own on-premises and edge locations.

Gemini on-premises

Google Distributed Cloud customers will now be able to run Gemini on their own on-premises infrastructure. Customer can run Gemini models on NVIDIA DGX and HGX platforms that customers can purchase through Google Cloud or directly.

= Cymbal Q Search results - Available resources Press releases and brand guidelines Cymbal's brand guidelines are designed to ensure consistent and effective repr of the company's identity across all platforms. These guidelines encompass various elements, including logo usage, typography, color schemes, imagery, and editorial styling. Logo Usage: Cymbal's logo features a bold, blue wordmark accompanied by one of our small "C" icon, symbolizing reliability and progress. The logo should be used without distortion, maintaining clear space around it to ensure visibility and impact. Highresolution versions of the logo are available for download in .png and .jpeg formats. 📎 Typography: The corporate typeface is Cymbal NHG, which should be used consistently across all communications. Proper leading and tracking are essential to maintain readability and brand coherence. So Color Palette: Cymbal's primary colors are blue and teal, with specific shades defined in the brand guidelines. These colors should be used appropriately to maintain brand consistency and recognition. S Imagery and Photography: Images and photos should align with Cymbal's brand values, representing products and services accurately. They must comply with parent brand guidelines and be used in a way that enhances the overall message without causing confusion. S Editorial Styling and Brand Voice: All written content should reflect Cymbal's brand voice, characterized by simplicity, bonesty, and reliability. Proper capitalization, punctuation, and formatting are crucial to maintain professionalism and clarity. For detailed information and access to Cymbal's brand assets, including logos and other media resources, please visit Cymbal's Media Resources page, 93 Adhering to these guidelines ensures that all communications and representations of Cymbal are consistent, professional, and aligned with the company's brand identity, 口内贝 •: Search content or ask questions \oplus C

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.

Learn more: website, Next Session 1, Next Session 2

Networking: A network for the Al era



Cloud WAN Cloud NGFW (new features) DNS Armor

At Next '25, we are announcing that Google's global network is now available for large businesses and governments to use with our new Cloud WAN solution.

Cross-Cloud Network updates:

Cloud WAN

Cloud WAN is a fully managed, reliable, and secure enterprise backbone to transform enterprise wide area network (WAN) architectures. Cloud WAN is a Cross-Cloud Network solution.

Networking security enhancements:

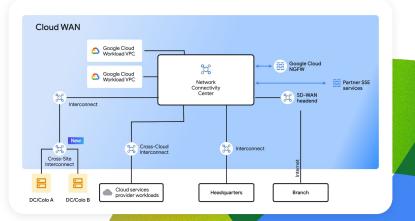
- Cloud NGFW with Malware Detection: With enhanced features in Cloud NGFW, we are the only vendor to provide protection against 99.5% (PANW WildFire stat) of known and new malware.
- **DNS Armor:** detects DNS based data exfiltration and command and controls attacks and it <u>analyzes 70 Billion events</u> per day and simplifies compliance, protects sensitive data with best-of-breed Data Loss Protection across data-at-rest and data-in-transit

Learn more: blog, website

Noteworthy customers / metrics

- **Metric:** up to 40% faster performance, and up to 40% savings over a customer-managed WAN solution.
- Customers:





Workload-optimized Storage: For Al and enterprise workloads



Anywhere Cache Google Cloud Managed Lustre Storage Intelligence



Rapid Storage

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product. The latest storage advancements:

Cloud Storage Anywhere Cache (GA)

A new strongly consistent cache that works with existing regional buckets to cache data within a selected zone. Anywhere Cache reduces latency up to 70% and 2.5TB/s throughput, accelerating Al workloads and maximizing goodput by keeping data close to GPU/TPUs.

Rapid Storage (Preview)

A new Cloud Storage zonal bucket that provides industry-leading <1ms random read and write latency, 20x faster data access, 6 TB/s of throughput, and 5x lower latency for random reads and writes compared to S3 Express One Zone

Google Cloud Managed Lustre (GA)

A new high-performance, fully managed parallel file system built on DDN EXAScaler, provides petabyte-scale sub-millisecond latency, millions of IOPS, and terabytes-per-second throughput for AI workloads.

Google Cloud Storage Intelligence (GA)

The industry's first offering enabling customers to generate storage insights specific to their environment by querying object metadata at scale, using the power of LLMs.

Learn more: blog, website, Next Session 1, Next Session 2

Noteworthy customers / metrics

- Metric: Anywhere Cache is a strongly consistent object storage zonal cache. It keeps data close to your accelerators, within a zone, in any region, with up to 70% lower read storage latency for training time.
- Metric: Rapid Storage delivers 5x lower latency for random reads and writes compared to other hyperscalers.
- Customer: Anthropic leverages Anywhere Cache to improve the resilience of their cloud workload by co-locating data with TPUs in a single zone and providing dynamically scalable read throughput up to 2.5TB/s. They also use Storage Intelligence to gain deep insight into their 85+ billion objects allowing them to optimize their storage infrastructure.



Axion processors: New database integrations



AlloyDB integration

Preview

Cloud SQL integration

Last year we announced the Axion processor, our first custom $\mbox{Arm}^{\circledast}\mbox{-based CPUs}.$

Since then Axion has solidified its position as the undisputed champion of cost-effective, high-performance cloud computing.

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.



Axion proves its superiority in its first year:

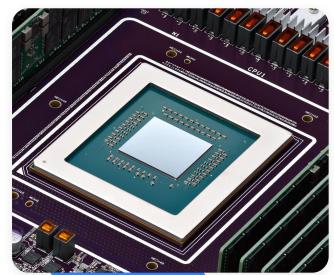
Today, we are excited to share with you the latest updates on Axion, bringing further value to our customers and providing more ways to leverage the power of Axion:

The C4A VM family now supports Cloud SQL and AlloyDB for PostgreSQL managed databases, providing significant price-performance advantages for database workloads. To utilize Axion processors today, you can now choose to host your database on a C4A VM from directly within the console.

Noteworthy customers / metrics:

When running on C4A instances, AlloyDB and Cloud SQL, provide nearly 50% better price-performance compared to Compute Engine N series machines for transactional workloads, and up to 2x better transactional throughput performance compared to equivalent Amazon's Graviton 4 offerings.

Learn more: <u>Blog</u>, <u>website</u>





Compute: New compute innovation for enterprise workloads



C4D, Z3H, H4D, M4



Hyperdisk Instant Snapshots

At Next '25, we are announcing a number of Compute enhancements that are focused on optimizing for memory, storage, lowering costs, or maximizing performance.

Compute updates:

C4D VMs - Consistently high performance and controlled maintenance with C4D VMs.

Z3 Family upgrades - ideal for storage-intensive workloads, hosting hypervisors, and hybrid cloud platforms.

H4D VMs - Unlocking scalable HPC workloads for faster results.

M4 VMs - double performance for demanding SAP workloads. Backed by Compute Engine's memory-optimized 99.95% single instance SLA, M4 VMs offer up to 65% better price-performance and 2.25x more SAP Application Performance Standard (SAPS) compared to our previous memory optimized M3.

New Hyperdisk functionality - Customers can now store up to 5 PiB of data in a single pool - a 5X increase from before. We're also launching **Hyperdisk Instant Snapshots**, which deliver near-instantaneous, high-frequency, point-in-time checkpoints of disks that can be rapidly restored as needed.

18 additional VMware Engine node shapes for better capacity shaping and TCO optimization, VMware Engine offers 6 times more node shapes than competitors.

Noteworthy metrics:

C4D delivers big performance gains over previous VM families: 30%+ over C3D and 57% over N2D, helping customers optimize their TCO and meet the needs of mission-critical applications.

H4D VMs boost VM performance by 75% on CPU bound HPL benchmarks and 35% on memory bandwidth bound STREAM Triad vs C3D.

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.



Proprietary

What's new with GKE: Al innovation

GA

Cluster Director

Preview

Gemini Cloud Assist Investigations GKE AI Inference Recommendations GKE Inference Gateway

Pre-announcement

GKE Autopilot for standard GKE clusters RayTurbo on GKE

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product. GKE improvements to help platform teams succeed with Al:

- Coming in Q3 2025, **GKE Autopilot's dynamic compute platform** will be available for standard GKE clusters, without having to use a specific cluster configuration.
- Gemini Cloud Assist Investigations, now in private preview, helps with GKE troubleshooting, decreasing the time it takes to understand, root cause, and resolve issues.
- A new **GKE AI Inference Recommendation experience**, now in public preview, uses Gemini Cloud Assist to configure infrastructure and resources following performance and cost optimization best practices.
- GKE Inference Gateway, now in public preview, provides intelligent routing and load balancing for Al inference on GKE.
- Built in partnership with Anyscale, **RayTurbo on GKE** will launch later this year to deliver superior GPU/TPU performance, rapid cluster startup, and robust autoscaling.
- Cluster Director, now generally available, lets you deploy and manage large clusters of accelerated VMs with compute, storage, and networking — all operating as a single unit.

Noteworthy customers / metrics:

- Metric: 30% of all active GKE clusters created in 2024 were created in Autopilot mode, with customers like Toyota and Contextual AI leveraging GKE Autopilot for their critical workloads.
- Metric: GKE Inference Gateway, now in public preview, reduces serving costs by over 30%, tail latency by 60%, and increases throughput by up to 40% compared to other managed and open source Kubernetes offerings.
- Metric: With RayTurbo an optimized version of open-source Ray, achieve 4.5x faster data processing and that requires 50% fewer nodes for serving.

Learn more: <u>Blog</u>, <u>website</u>

Al Models, Agents, & Platforms



Al Model Innovation



Al Model Innovation

Gemini: What is new

Gemini 2.5 Pro is state-of-the-art on a wide range of benchmarks and **debuts at #1 on LMArena.**

Since Next 2024, we've seen over **40X growth** in Gemini use on Vertex Al, now with billions of API calls per month.

More than **4 million** developers are using Gemini.

Learn more:

- Launch blog, Developer blog, Gemini Website
- Try Gemini 2.5 on Vertex Al

Use Gemini 2.5, our most intelligent Al models yet, to gain a competitive edge

Gemini 2.5 are "thinking models" with advanced reasoning. They show thoughts step-by-step for transparency, tackling complex problems and enabling smarter, context-aware agents with optimized performance.

Benefits of thinking models:

Gemini 2.5 allows organizations to **build agents faster, improve coding, streamline operations**, and more.

Thinking models offer the potential to solve more complex business challenges, automate sophisticated tasks requiring reasoning and planning, and gain deeper, more actionable insights from their data.

What's new?

Vertex AI is expanding Gemini capabilities:



Gemini 2.5 Pro (Preview): SOTA model for complex reasoning, coding, math now available on Vertex Al.

Gemini 2.5

~~

Gemini 2.5 Flash (Coming Soon): Fast, efficient thinking model, optimized for speed/cost.



Vertex AI Model Optimizer (Experimental): Leverages Google's unique understanding of Gemini to automatically direct queries to the most performant model and tools, based on our customers' quality, speed, and cost preferences.



Live API (Preview): Production-ready API for real-time, interactive audio experiences with enhanced features.

Generative media models

With our <u>generative media models in Vertex AI</u>, enterprises can build a complete, production ready asset starting from a text prompt, to an image to a complete video asset with music and speech.

Did you know?

Vertex AI is the **only platform** with generative media models across all modalities.

Introducing Lyria

Text-to-Music

What's new?

New text-to-music capability allowing customers to create 30 second instrumental sound clips in

seconds on Vertex AL

Veo 2

Text-to-video & Image-to-video

What's new?

- New editing features for Veo 2, that help you refine and repurpose video content with precision.
- Camera presets like pan-left, pan-right, and drone style shots
- Interpolation: define first and last frame of video and Veo will fill in
- Video inpainting and out painting

Chirp 3

Audio generation & understanding model

What's new?

- HD Voices for text-to-speech in 30+languages.
 <u>Try our latest Chirp 3 HD voices</u>
- Instant Custom Voice: a new way to create custom voices with just ten seconds of one input
- Transcription with Diarization accurately separates and identifies individual speakers in multi-speaker recordings, significantly improving the clarity and usability of transcriptions for applications like meeting summaries, podcast analysis, and multi-party call recordings.

Imagen 3

Text-to-image

What's new?

Over the last year we've made huge improvements to Imagen 3, our highest quality text-to-image model, capable of generating images with even better detail, richer lighting and fewer distracting artifacts than our previous models.

Proprietary

Read more

Read more

Read more

Google Cloud Next

Read more

Veo 2: What is new



Veo 2 Text to Video Generation Veo 2 Image to Video Generation (GA with Allowlist)

Experimental

Advanced editing features including camera presets, interpolation, and video inpainting and out painting.

TI;dr: Announcing a robust feature set that helps you create videos, edit them, and add visual effects with Veo 2. These features help teams edit and repurpose video content to meet their evolving needs, transforming Veo on Vertex AI from a generation tool to a comprehensive video creation and editing platform.

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product. Veo 2, your comprehensive video creation and editing platform, is expanding with 3 new editing capabilities:

With harness removed



Video inpainting and out painting Refine and enhance existing video footage by adding / removing object and expanding the video frame

Camera presets- implement sophisticated cinematic techniques without requiring complex prompting or specialized expertise. For example, you can move the camera in different directions, create a timelapse effect, or generate a drone style shot.





Interpolated video

Original video

Interpolation - With interpolation, you can define the beginning and end of a video sequence, allowing Veo to seamlessly generate the connecting frames.

Learn more on generative media launches

Al Model Innovation

Imagen 3: What is new

GA

Google Cloud Next

Imagen 3 - text to image

Imagen 3, our highest quality text-to-image model, now has **improved image generation and inpainting capabilities** for reconstructing missing or damaged portions of an image. Our latest update significantly elevates the quality of object removal, delivering a more natural and seamless editing experience.

Learn more on generative media launches Learn more about Imagen 3

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.

New improvements to Imagen 3 quality and editing

Images generated with **even better detail**, **richer lighting and fewer distracting artifacts** than our previous models.



Imagen 3 Editing provides a powerful and user-friendly way to refine and tailor any image.

Imagen 3 inpainting capabilities for reconstructing missing or damaged portions of an image. Our latest update significantly elevates the quality of object removal, delivering a more natural and seamless editing experience. Now you can quickly remove unwanted objects, blemishes, or distractions from your photos.

Creative workflow example



Original image



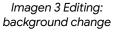




Imagen 3 Editing:

inpaint (object removal)



Imagen 3 Editing: outpaint Proprietary

Al Model Innovation

Chirp 3

GA

Preview

Instant Custom Voice (GA with Allowlist)

Transcription with Diarization

Our groundbreaking audio generation and understanding model, Chirp 3, now includes two new features:

Chirp 3: Instant Custom Voice: generate realistic custom voices from 10 seconds of audio input. Use this to personalize call centers, develop accessible content, and establish unique brand voices. To ensure responsible use, Instant Custom Voice includes built-in safety features and usage permissions.

Chirp 3: Transcription with Diarization: accurately separates and identifies individual speakers in multi-speaker recordings, significantly improving the clarity and usability of transcriptions for applications like meeting summaries, podcast analysis, and multi-party call recordings.

Lyria

Text-to-music model

Private Preview

Introducing Lyria

Lyria, produces high-fidelity audio, meticulously capturing subtle nuances and delivering rich, detailed compositions across a range of musical genres. Lyria on Vertex AI can help enterprises:

Elevate brand experiences: Quickly create soundtracks for marketing campaigns, product launches, or immersive in-store experiences, all tailored to your brand's unique identity.

Streamline content creation: For video production, podcasting, and digital content creation, finding the perfect royalty-free music can be a time-consuming and costly process.



Listen to Lyria in action

Prompt: Craft a high-octane bebop tune. Prioritize dizzying saxophone and trumpet solos, trading complex phrases at lightning speed. The piano should provide percussive, chordal accompaniment, with walking bass and rapid-fire drums driving the frenetic energy. The tone should be exhilarating, and intense. Capture the feeling of a late-night, smoky jazz club, showcasing virtuosity and improvisation. The listener should not be able to sit still.

Learn more on generative media launches

Learn more: Chirp 3 Documentation

Al Agents & Platforms

Proprietary

Vertex Al 😻

New ways to build and scale multi-agent systems in Vertex AI Agent Builder



Vertex Al Agent Engine

Deploying AI agents with enterprise confidence

- Deploy agents built using any agentic framework, with enterprise-grade controls for seamless and compliant scalability.
- Enhance agent intelligence: Equip agents with memory for persistent sessions and leverage comprehensive tools to measure and continuously improve performance.
- Drive enterprise adoption at scale with built-in integration to Google Agentspace.



Agent Development Kit (ADK)

Build customizable agents with our open source framework

- Working together we packaged up **agent building best practices** so you can get a sophisticated multi-agent application up and running in **under 100 lines of intuitive code**.
- Leverage familiar **Python** and extensive documentation.
- Maintain full control and observability over your agent logic, with a high degree of customizability.

Agent2Agent Open Protocol

Connecting agents across your enterprise ecosystem

- Gives your agents a common, open language to collaborate – no matter which framework or model they are built on.
- 50+ <u>partners</u> are committed to working with us on advancing our shared vision of multi-agent systems.
- Eliminates agent silos by facilitating efficient communication and data exchange between diverse agents and systems.

Vertex AI is the most open and comprehensive AI platform available, with a commitment to openness and interoperability, a robust feature set and strong partner ecosystem.

Vertex AI usage increased

120x

 \rightarrow Learn more:

Details on new Vertex Al launches Get started in the Vertex Al console Explore our documentation

Agent Garden

Discover pre-built agents to jumpstart development

- Accelerate development with curated collection of <u>collection</u> of pre-built agent samples, solutions, tools, and frameworks.
- Access expert guidance and **best practices for building** effective AI solutions.
- Build agents faster and easier with proven building blocks.

Grounding in Google Maps

You can now augment your AI agents by grounding them in relevant location context from Google Maps data (which has +100M updates every day) to create fresh and factual responses.

Google Agentspace

Helps organizations put **enterprise search** and **AI Agents in the hands of every employee;** with new agents and capabilities to help enterprises scale AI Agent adoption.



Agents gallery

Lets employees adopt agents at scale

Agents gallery provides a single view where employees can browse and adopt agents available in their organization, including Google-built agents like NotebookLM, Idea Generation agent and deep research agent, partner agents via Google Cloud Marketplace, and agents they create.

Support for partner agents

Growing variety of agents to choose from

We are growing the AI Agent Marketplace, where customers can easily browse and purchase AI agents from partners such as Accenture, Deloitte, and more, and make them easily available within Google Agentspace.

Agent Designer

Lets employees create custom agents with a no-code builder

With **Agent Designer**, employees can automate business processes and tasks by using a simple chat-based interface and multiple pre-built tools and actions. No coding is required and agents support the open Agent2Agent protocol, ensuring interoperability with not only data sources connected via Google Agentspace, but also agents built on other platforms.

2 New Google-built expert agents

Gives employees new ways to work with data and drive impact

Deep research agent leverages Gemini's multimodal intelligence to help employees turn disjointed data into rich, actionable insights and reports.

Idea Generation agent helps employees to generate and develop impactful ideas. Inspired by the scientific method, it generates ideas, tests them against one another, and ranks top performers.

Chrome Enterprise integration

Google Agentspace unified search is now available from the Chrome Enterprise search bar, letting employees leverage multimodal agentic intelligence in a space they already work: the Chrome browser.

Proprietary

Ready to build your agentic future?

Google Cloud streamlines the entire agent lifecycle, from build to adopt with enterprise-wide access, helping you **get to ROI faster**.

Google Agentspace is a platform that empowers all employees to **use** Al agents to access enterprise knowledge and automate work tasks with governance.

→User: All employees, regardless of technical level
 →Build: no-code agents (Agent Designer)
 →Use: pre-built agents (NotebookLM, Deep Research, Idea Generation), agents in Agents gallery, custom agents that are built in Vertex Al and available for adoption in Google Agentspace

Vertex AI is the platform to **build and deploy** AI agents, with the right models, and least effort of managing the underlying AI infrastructure.

→User: Developers, Data Scientists & ML Engineers →Build: custom agents (Agent Builder, Agent Engine Agent Garden), Open Source (ADK and Agent2Agent Protocol)

Al Hypercomputer

Gemini Models

← Agents

← Vertex Al

Customer Engagement Suite: What is new

Launch stage:



Customer Engagement Suite

- Conversational Agents console
- Prebuilt agents / 3P connectors



Customer Engagement Suite

Al Coach / Al Trainer

Pre-announcement

Next gen Conversational Agents

TL;DR:

New capabilities that make **building AI agents** easier, customer service representatives **be** more productive, and streamline contact center operations.

Customer Engagement Suite is expanding capabilities to yield even stronger results:

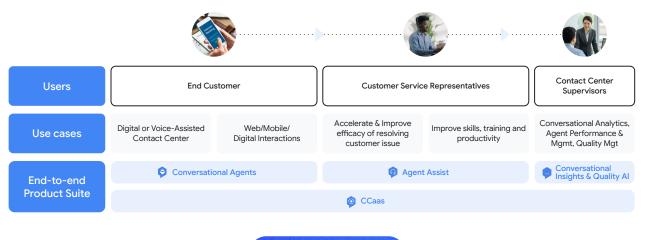
- **Conversational Agents console:** Enables users to build AI agents with both deterministic and generative AI functionality
- Prebuilt agents: For common commerce use cases
- **3P connectors:** To most common telephony, data source and CRM systems
- Al Coach: Guides customer service reps through complex interactions and upsell
 activities in realtime
- Al Trainer: Provides customer service reps with scenario simulation and personalized training to improve performance.
- Next gen Conversational Agents: Human-like voice, streaming video support, and simplified conversational agent building experience

Customer success:

Verizon: 25% faster customer service call resolution

TTEC: 40% reduction in call center escalations

Read more here



Learn more: Website

Proprietary

Developer

Firebase: Build full-stack Al apps, all in one place



Firebase App Hosting Firebase Data Connect

Genkit for Node.js version 1.0

Preview

Firebase Studio & Gemini Code Assist Agents

App Testing Agent

Crashlytics Alerting Revamp

Vertex Al in Firebase: Gemini 2.0 Multimodal Live API support

Genkit support for Python and Go

Introducing transformational capabilities to the Firebase Platform that help professional developers forge new paths for building AI applications across multiple platforms.

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.

Driving development innovation:

Firebase Studio [Preview]: Cloud-based, agentic development environment that includes everything full-stack developers need to create production-quality, AI-powered apps quickly and safely, all in one place. Access Gemini Code Assist agents via Firebase Studio [Preview]

Integrating AI capabilities into existing applications:

- Vertex AI in Firebase: Lets developers integrate generative AI into their applications by providing a streamlined, serverless, and secure SDK to access models in Vertex AI from Firebase. Announcements include Gemini 2.0 Multimodal Live API [Preview] and Imagen support [Preview]
- Genkit [UPDATES]: Expanded language support for Genkit, which helps reduce the complexity of building, testing, and monitoring your apps' AI, including Genkit Node.js [GA], Genkit Python [early support] and Genkit Go [expanded support]

Optimize development velocity across the entire application lifecycle:

- Firebase App Hosting [GA]: App Hosting manages the entire stack for your app- from the build pipeline, to the CDN, to server-side rendering- so that you can get-to-market faster.
- Firebase Data Connect [GA]: Developers can now leverage the full power of a managed PostgreSQL database, seamlessly integrated with Firebase, to build sophisticated and scalable applications.
- App Testing Agent [Preview]: Al Testing agent in the Firebase Console, which developers can guide to author and run tests using natural language.
- Get started in Firebase faster: Integrated sample app experiences and Gemini-assisted onboarding.

Gemini Code Assist: What is new

Preview

Gemini Code Assist agents

Gemini Code Assist tools

Coding assistance in Android Studio with Gemini Code Assist Enterprise

Gemini 2.5 is now powering Gemini Code Assist for individuals to use in personal projects

Agents carry out tasks on behalf of developers to help them create quality faster and easier.

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product. Gemini Code Assist is introducing agents and offering more surfaces for coding assistance:

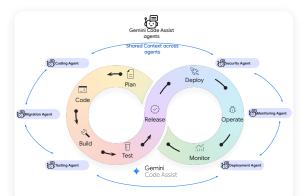
- Code Assist agents to help with the following tasks:
 - Generate new software: Create applications from product specifications.
 - \circ $\;$ Migrate code: Code transformation and code translation.
 - Implement new features: Read issues assigned to users in GitHub and create code to address the issue.
 - Execute code reviews: Analysis and feedback on quality, best practices, and organizational style.
 - Generate unit tests: Create test cases, execute tests, and report results.
- Coding assistance in Android Studio with enterprise-grade security and privacy available with purchase of Gemini Code
 Assist Enterprise
- Gemini Code Assist tools: bringing partner technology into the IDE with Snyk, Atlassian, and more

Noteworthy customers / metrics

- "CME Group, which runs the Chicago Mercantile Exchange, states that Code Assist provides most of its developers more than 10.5 hours of productivity gain per month."
- Customers: Ampere from Renault Group, Broadcom, CME Group, CGI, PayPal, and Wipro

Key Stats

- "Developers are estimated to get common development tasks done over 20% faster with Gemini Code Assist."
- "Using Gemini Code Assist resulted in a nearly 20 percentage point increase in the task success rate for common development tasks."
- "Using Gemini Code Assist is estimated to make documenting code over 20% faster."
- "Using Gemini Code Assist is estimated to help developers create unit tests over 30% faster."
- "Using Gemini Code Assist resulted in over an estimated 10 percentage point increase in the task success rate for migrating legacy Java code to a modern Java version."



Learn more: Blog, website, Session 1, Session 2, Session 3, Session 4, Session 5, Session 6

Gemini Cloud Assist: What is new

Preview

Application Design Center Integration (Public Preview) Investigations (Private Preview)

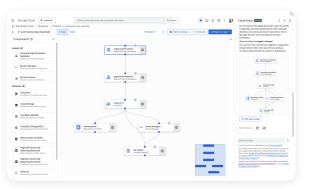
Cost and utilization optimization (Private Preview)

Enhanced chat experience (Public Preview)

Deeper integrations with Google Cloud products (Public Preview)

Gemini Cloud Assist is now in public preview with new features to simplify cloud operations and management with Al

- What's new 1: Application infrastructure design and deployment with natural language
- What's new 2: Gemini-guided investigations workflow for fast troubleshooting
- What's new 3: Cost and utilization optimization with Al assistance
- What's new 4: Enhanced Gemini chat with richer context and ability to conduct domain specific tasks
- What's new 5: Deeper integrations across many Google cloud products including Storage Insights, Cloud Observability, Firebase, Database Center, Flow Analyzer, FinOps Hub, as well as our security- and compliance-related services.



Design application templates with natural language

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.

Google Cloud Next

Learn more:

• <u>Blog</u>, <u>website</u>

Cloud Hub: What is new

Preview

Deployments dashboard (Public Preview) Health and troubleshooting dashboard (Public Preview) Optimization dashboard (Private Preview) Quotas and reservations dashboard (Public Preview) Maintenance dashboard (Public Preview) Support cases dashboard (Public Preview) Cloud Hub serves as the central command center for your entire application and project landscape on Google Cloud.

What's new?

- **Deployment dashboard** where you can check your application deployment status and application templates
- Health and troubleshooting dashboard which shows the health of the deployments.
- **Optimization dashboard** shows the cost and resource utilization of the applications and its components
- Quotas and reservations dashboard
- Maintenance dashboard
- Support cases dashboard shows your support cases and their status

	Google Cloud	Polder Name *	Search (/) fo	or resources, doos, j	products, and more		٩	Search	54	0	:
e ci	ud Hub / Optimizatio	20									
33	Home	Optimization									
	Deployments	Filter Application1	* Products (all) *	@ Regions (all)	•			() Last 1 day (endi	ig on Jan	29, 2.00 PI	w - 1
8	Health & troubleshootin	9									
	Optimization	Cost trend for	r all workloads and s	services							
8	Quotas & Reservations Maintenance Susport	Total gross cost @ \$87k			\sim	\sim	\sim	~~		~	\$1608 \$120k \$80k \$408
		Cost charge 1 43%	Titles 1		Week 2		Week:3		w	iak4 🗰	
		 Workloads by 	cost and utilization								
		Top 5 workload Total cost \$87k	s and services by co Cost change † 43%	ost change		Top 5 wo Total vCPU 12,00	is vCPU	ervices wasting the r % utilized ① 6	nost mi	oney (t)	
		Workload 🛞		Cost	Cost change	Workdoa	1 ()		Cost	×	PU%
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ŝ	Investigations	View more details o	n cost and utilization in C	Cost Explorer							
ŧ.	Marketplace										
6	Release Note	∧ Top 5 recommender	mendations								
3		Resource	Location	Project	Product		Cost	Monthly savings ①		ecommer	
		workload 5	us-central-1	project name	Compute	Engine	\$10k	SEk		Right size	XM (7)
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Learn more:

• Blog, website, Next Session

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.

Proprietary

Cloud Run: Run your app on a fully managed platform



Cloud Run GPU Cloud Run functions

Preview

Vertex Al Studio to Cloud Run GPU for Cloud Run jobs High availability for Cloud Run Cloud Run threat detection Built-in Identity-Aware Proxy

Cloud Run is the perfect runtime for AI app development and is capable of running workloads no other serverless platforms can.

Al with Cloud Run: You can run Al frameworks such as Langchain or Firebase Genkit, to orchestrate calls to AI models from Vertex AI, vector databases, and any other APIs. At Next25, we are announcing that you can deploy your gen AI app in a click from Vertex AI Studio to Cloud Run.

Cloud Functions is now Cloud Run functions: Cloud Run functions is now generally available. You can run code, functions or containers with Cloud Run.

Hyper scalable runtime: You can run large variety of workloads including Al inference apps and build highly available architecture leveraging multi-region deployments.

Time-to-First-Token w/ Coldstart

Model	TTFT w/ Coldstart
gemma2:2b	10s
gemma3:4b	19s
deepseek-r1:7b	12s
 deepseek-r1:14b	18s
llama3.1:8b	17s
Framework: Ollama Quantization: 4-bit Note that these numbers are observe	d :
actual performance numbers may va	

Coldstart from 0 to an instance with a GPU and drivers installed in...



Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.

Learn more: Next session 1, Next session 2

Google Developer Program: Enhanced benefits and Enterprise tier

GA

Google Developer Program Premium tier with new benefits

Preview

Google Developer Program Enterprise tier

Introducing an upgraded <u>Google Developer</u> <u>Program</u> that encourages individuals and teams to learn, build and grow with Google

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.

AI Enhanced Premium Benefits [GA]

We've integrated Google's latest AI tools directly into the Google Developer Program premium membership, making it your catalyst for growth with advanced tools and dedicated support for every phase of your development journey.

- Gemini Code Assist Standard: Access paid Gemini in Firebase features and Gemini Code Assist
- Expanded Firebase Studio Workspaces: Manage up to 20 Firebase Studio workspaces
- \$50 Gen Al Developer Credit: Exclusive use for Google Al Studio and Google Cloud Vertex Al
- Google One Al Premium: 3 month trial to enjoy Gemini Advanced, NotebookLM Plus, and much more

Google Developer Program Enterprise [Preview]

For organizations looking to empower their development teams, the Google Developer Program now has an Enterprise offering, a safe and affordable way to explore Google Cloud and its Al capabilities. This offering is a company managed subscription.

- **Google Cloud Developer Sandboxes**: A risk-managed environment with flexible access to the full range of Google Cloud products, complete with guardrail controls and cost management set by your organization. It includes \$150 USD in Google Cloud credit per developer per month.
- Gemini Code Assist Enterprise: A comprehensive AI-powered application development solution, customizable to your private source code repositories, and integrated with many Google Cloud services.
- Unlimited Google Cloud Skills Boost: Get unlimited access to over 700 on-demand, hands-on labs and skills badges on Google Skills Boost.

Learn more: Next session 1, Next session 2

Databases & Data Analytics

Proprietary

The Autonomous Data to Al Platform

Data Analytics



Proprietary

BigQuery platform



BigQuery metastore

Preview

BigQuery multimodal tables Gemini in BigQuery (new features in preview)

Pre-announcement

BigQuery AI Engine

TI;dr: At Next '25, we launched BigQuery's next evolution: the autonomous data to AI platform to provide customers with a flexible, integrated, and intelligent platform with automation and agentic capabilities for the entire data lifecycle and for all data teams, including data engineers, scientists, and analysts.

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product. BigQuery is the autonomous data to AI platform.

What's new?

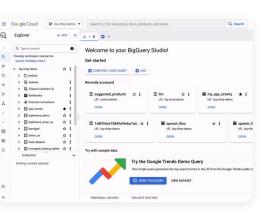
- Gemini in BigQuery (new features in Preview) innovations for data prep, code assist, translation and migration, metadata curation, and data insights
- **BigQuery multimodal tables (Preview)** to unlock new avenues for such feature engineering and model development.
- Al Query Engine (Pre announce), entering preview, gives you the ability to incorporate language models directly into SQL queries to simplify semantic feature extraction, sentiment analysis
- **BigQuery metastore (GA)** simplifies data discovery and querying for external engines, mirroring the open-source experience.
- BigQuery workload management (GA) to automatically scales
 resources, manage workloads, and ensure cost-effectiveness
- BigQuery Spend Commit (GA), providing predictable costs





BigQuery offers up to 2.5x faster performance and up to

20x more cost efficiency with BigQuery and Vertex AI.



66

We didn't just need a place to store or consume data, we wanted a collaborator that could help us scale the most advanced data management in the industry."

Jaime Montemayor, Chief Digital & Technology Officer, General Mills

Learn more: Blog, Website, Next session 1, Next session 2

Looker



Studio in Looker (Next)

Preview

Gemini in Looker (Next) Conversational Analytics API (Next)

At Next '25, we are launching updates to Looker, our AI for BI solution, delivering conversational analytics allowing customers to interact with their data more easily and intuitively, and adding Looker Reports via Studio in Looker. Looker is expanding capabilities for:

- Conversational Analytics API (Preview), enables developers to seamlessly integrate natural language queries into any application or workflow.
- Gemini in Looker (Preview) includes visualization, formula, and automated slide generation as well as LookML Code Assistants to simplify the code creation process
- Looker Reports (GA): provides enhanced data storytelling, streamlined exploration, and broader data connectivity to Looker customers via Studio in Looker unification. Includes enterprise reportings as 1st party content, direct connection to Microsoft Excel, and ad-hoc data source access.

6 Conversational Analytics	-	rch Conversational Analytics	
Create conversation	Untitled		E Data
() Recent			
 Manage agents 			
🗊 Trash			
D Send Reedback			
	Ask a question about your da	ta.	
	Ask a question	Ť	E

Gemini in Looker conversational analytics

Noteworthy customers / metrics

- Looker's semantic layer reduces data errors in gen Al natural language queries by as much as two thirds.
- Unilever processes 75,000 orders daily (€2.5 billion annually) with their BigQuery and Looker powered agent solution for distributed trade transformation.



Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product. Learn more: Blog, Website, Next session 1, Next session 2

Databases

Proprietary

Proprietary

Databases: Transform your business with Al

Preview

New gen Al capabilities in AlloyDB Firestore with MongoDB compatibility Arm support for Cloud SQL and AlloyDB Expanded Oracle & Google Cloud services SQL Server modernization

At Next '25, we announced Google Cloud database capabilities that help you to build gen Al applications and agents, enjoy freedom of choice as a developer, and migrate and modernize your database estate.

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.

Key database product announcements:

- New gen Al capabilities in AlloyDB: Google Agentspace integration, natural language support, optimized SQL and vector search, 3 new gen Al models on Vertex Al, and an Al query engine.
- Firestore with MongoDB compatibility: Firestore developers can now take advantage of MongoDB's API portability along with Firestore's industry-leading capabilities.
- Arm support for Cloud SQL and AlloyDB: C4A instances are optimized for data-intensive applications and are built on Google Axion processors, delivering superior price-performance and transactional throughput performance.
- Expanded Oracle and Google Cloud services: Oracle Base Database Service, a flexible, controllable way to run Oracle databases in the cloud; global Exadata X11M availability; and 11+ new regions planned in 2025, for a total of 15+ regions.
- SQL Server modernization: Database Migration Service supports SQL Server to PostgreSQL migrations for Cloud SQL and AlloyDB, featuring low-downtime data migration and a rules-based conversion engine augmented by a specially-trained Gemini model.

Noteworthy customers / metrics

- Customers highlighted at Next include Nuro, Bayer, Causal, Cynergy Bank, Character.Al, Target, Walmart, Mercari, Macy's
- Vector search adoption in AlloyDB increased nearly 7x in 2024.
- Compared to the HNSW index in standard PostgreSQL, AlloyDB AI's ScaNN index delivers up to 4x faster vector search queries and up to 10x faster filtered vector search queries.

Learn more: Blog, website, Next session 1, Next session 2 Free trials: Try <u>Cloud SQL</u>, <u>AlloyDB</u>, or <u>Spanner</u>

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Databases: AlloyDB Al innovations

Preview

Integration with Google Agentspace

AlloyDB AI natural language

Optimized SQL and vector search

3 new models in AlloyDB

AlloyDB AI query engine

At Next '25, we announced several new capabilities to make it easier to build intelligent applications and agents.

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.

Key AlloyDB AI announcements:

- Enable Google Agentspace to search structured data: Query and search data in AlloyDB with Gemini's advanced reasoning & Google-quality search
- AlloyDB natural language: Query data securely & accurately with
 supplied context & interactive intent clarification
- Optimized SQL and vector search: Span vector search & structured filters and joins, powered by AlloyDB analytics accelerator
- 3 new models in AlloyDB: Cross-attention based reranker model, multimodal model to support text, images, and videos, and new Gemini embedding model
- Al Query Engine: enables developers to freely use natural language expressions and constructs right within their SQL queries.

Noteworthy metrics

- Customers highlighted at Next include Target, Linear, Intelligentsia AI, Fynd, Regnology, Netrise, Neuropace, Opentext, Lightricks, Nuro
- Compared to the HNSW index in standard PostgreSQL, AlloyDB Al's ScaNN index delivers up to 10x faster index creation, up to 4x faster vector search queries, up to 10x faster filtered vector search queries, and typically uses 3x less memory.

Learn more: <u>Blog</u>, <u>website</u>

AlloyDB AI

Vector processing

Model management

Natural language support

Security

Make Google part of your security team

Proprietary

Google Unified Security: Superior security outcomes

GA

Google Unified Security

Google brings together best-in-class security products for **threat intelligence**, **security operations**, **cloud security**, and **secure enterprise browsing**, along with **Mandiant Expertise solution** — into a converged security solution, powered by Al.

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product. Google Unified Security is a converged security solution which brings integrated product experiences, exemplified by:

- Browser telemetry and asset context from Chrome Enterprise integrated into Google Security Operations to power threat detections and remediation actions
- Google Threat Intelligence integrated with security validation to proactively understand exposures and test security controls against the latest observed threat actor activity
- Cloud risks and exposures from Security Command Center, including those impacting Al workloads, enriched with integrated Google Threat Intelligence

Noteworthy customers / metrics

• "I see Google and its security suite as one of the top partnerships that I have within my organization." - Craig McEwen, Deputy CISO, Unilever

Learn more : Blog, website page

Google Unified Security





Proprietary

Security Agents & Gemini: Agentic Al powering security

Preview

Alert triage agent [2H] Malware analysis agent [2H]

Agentic AI is powering a fundamental shift in how security operations are conducted. Our vision is a future where intelligent agents work alongside human analysts, offloading routine tasks, augmenting their decision-making, and freeing them to focus on complex issues.

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product. Security Agents & Gemini is transforming security operations:

- Alert triage agent: Performs dynamic investigations of alerts and renders a verdict.
- Malware analysis agent: Autonomously identify security issues and recommend whether code is malicious or not.

Google SecOps Herts	ga 🔶 Gemini Investigation		
PLINK RDP Tun HKLM\System\(MimiKatz Command Arguments	
← ▲ 1-5-21-3263964 1125\\Device\H	CB PLNK 80P Tunneling to Odernal Mar 21, 2025, 0156-02 PM		Timeline of investigation *
		Suggest with HIGH confidence: (BULLEVILLE)	2020 03 03 04 34:04 + Investigation line Analyzed Marky + D72+04Md149723aph724034546546549598214374842830014147599450208
	CB PLAK 80P Tunneling to External Mar 21, 2025, 158-26 PM	 A high severity alert fired on host TRT- FILESW.corp.terranovatechnology.com due 	
	CB PLNK 80P Tunneling to Educat Mar 21, 2025, 2 (8):22 PM	to command line arguments associated with the pest exploitation tool Mirelaatz • A high sevenite alert from Microsoft Windows-	The high ebitespote to a legitimate Windows process. No signs of malicious ectivity www found, Based on the available information. It to first hanh is classified as BOOKING. Ho further found, Based on the available information. It to first hanh is classified as BOOKING. Ho further
	CB PLNK 80P Turneling to Odernal	Sysmon alorted on suspicious command line arguments associated with MimiKatz, a post	noons, based on the available internation, the two hash is calculate as bowner. No facture analysis is required for this bask.
		exploitation tool used for credential their and privilege escalation. The alert was triggered as hard TNT:	Source: Google Threat Intelligence
		en host TNT- FILESP/.corp.terranovatechnology.com by the user SYSTEM.	
	CB PLEVK RDP Tunneling to Doernal May 21, 3035, 0 18:03 FM	 Analysis of the command line arguments confirmed the presence of Minikatz commands, specificaliz "privilege:debug". 	
		"seturbacininidump basis drop", "tarkethaciogoopasswords", and "exit". These commands suggest on attempt to debug	JUSP 02 12 121123 + Investigation time Analyzed hash: 9568556212794065849365557655eee2068a56a126064e7e4848726ca50188c9
	Mar 21, 2025, 5:11:32 PM	privileges, create a monory dump of the bass, eve process (which contains sensitive	
	Mar 21, 2925, 12:11:02 PM	credential information), and extract logon passwords. Hash analysis of the principal process file improv/32.evs) and the largert	commands, the File is a known Nicrosoft binary, digitally signed, and commonly used for legitimate purposes. The principal process file field with value "MidfMc121700018041MC1FileSase 2008/3631315044* red-Mc124ca50186c4" is therefore
		process file (cmd.exe) returned beings results. However, the hash of the advpack exe process was not found in VirusTatal or Mandam. SIDM	
	CB unoit_malware_activity Mer 15, 2025, 611 01 PM	searches for related Himikatz activity on the bast TNT-	Source: Sougle Threat Intelligence
	CB Encoded PowerShell - Internal	FILESP/carp terranewatechnology.com pielded no results. A SEM search for suspicing activity associated with the same	
		SPSTEM on the host TNT- FILESING corp.ternanovalechnology.com	
		retarned 20 events, but none appeared to be directly related to the Manikatz activity.	202-03-03-04 Holdshift - Enveringetion-time Investigate: "C/Windows/Aysters32/regive12.exe" (PD: 6036)
		Suggested further investigation steps: • investigate the purpose of the advpack.ese	
	Mar 18, 3335, 12 38 38 PM	process with hash df458eeshef3e3333ef3567eee056e78e6e5963h	 Process name(s): Cl/Windows/Jgstem12/regsv52.exe, Command Lines: *regov3 2.exe* 16 Cl/Mindows/System32.id/vapires32.dll, PD: 4036, Actions: 2025-02.2110 044002; PROCESS LANCER
		58357454ea7afb38008664e and determine if It is soluted to the Mindlate activity	Process name(s): C/Windows(System32)cmd.exe, Command Lines: C/Window

Alert triage agent



jlyMzcx0A++	
File Type: Microsoft E	Excel Open XML Spreadsheet (XLSX)
Virustotal Summary:	
• ID: 170466c901429	4e75a16533d96a415f1b7fb8182d3ef74d1a600cb8e7863f843
Threat Verdict: VE	ERDICT_MALICIOUS
Threat Severity: S	SEVERITY_LOW (due to no relevant detections in related files, despite the malicious verdict)
Tags: xisx, macros,	i, auto-open, run-file, powershell
Detections: 3 AV d	letections
 Sandbox Verdict: 	Malicious (Zenbox - MALWARE, EVADER)
Sigma Analysis Su	ummary: 2 Medium severity rule matches from "Sigma Integrated Rule Set (GitHub)"
Extracted Content:	
Macros: Found in	x1/vbaryoject.bin within the XLSK file. Contains an auto-open macro (workbook_spen).
• Files: The XLSX is a	a ZIP archive containing multiple XML files a "rels" file, and a binary file (x1/vta@roject.bin).
Extracted Content Ar	natysis:
	he werkbook.com macro executes a PowerShell command. The PowerShell command contains obfuscated code (Base64 encoded and compressed using DEFLAT erShell code is designed to execute code. The use of obfuscation and PowerShell to execute code is indicative of malicious behavior.
Sigma Analysis: T	'he sigma analysis identified the usage of short name paths in command line and image path, which are techniques used for evasion.
IOCs (Indicator of Co	ompromise):
File Hashes:	
 SHA256: f70466 	ic30142/4e75a16533d96a415f1b7fb8182d3ef74d1a600cb8e7863f843
 MD5: d5a5b77e 	5c7b029104aeed288aa6675d
 SHA1: 507952bi 	aae853b6a5b361ca03ca2tc79aa6c6ea2
 SSDEEP: 96 +Xt6Uls9CYKINJ 	ADDSAh19x+VvhwNM
. Macro: Workbook_D	open auto-executing macro.
PowerShell: Powe	erShell execution within the macro.
· Base64: Use of Bas	
Deflate: Use of Def	flate compression within the PowerShell script.
 Filename: 170466c 	c9014214e75a16533d96a415f1b7fb8182d3ef74d1a600cb8e7863H843



Proprietary

Google Security Operations: Advanced capabilities

GA

Data pipeline management Mandiant Threat Defense

Customers can now leverage data pipeline management tools for improved scale, cost reduction, and compliance, along with the new Mandiant Threat Defense service to get expert-driven, Al-assisted threat detection and response.

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product. Google security operations data pipeline management and threat defense:

- Data pipeline management: Better manage scale, reduce costs, and satisfy compliance mandates.
- Mandiant threat defense: Al assisted threat detection & response with incident prioritization.



Noteworthy customers / metrics

 "The benefits of a purpose-built data pipeline tool are to reduce the data preparation necessary to interpret the streams of data and events specific to security insights." Allie Mellen, Forrester, <u>If You're Not Using Data Pipeline Management for Security and IT. You Need To</u>

Learn more: <u>Blog</u>, <u>Next session</u>

Security Command Center: Comprehensive security for Google Cloud



Al protection

Preview

Compliance Experience [June 2025]

Pre-announcement

Data Security Posture Management [June 2025]

Security Command Center now includes Al Protection to secure Al systems and sensitive Al training data, along with a Compliance Hub to simplify regulatory management. These updates aim to provide comprehensive security and compliance visibility across Google Cloud

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product. Enhancements integrate:

- Al protection: Manage risk across the Al lifecycle including Model Armor which applies content safety and security controls to prompts and responses
- Data Security Posture Management (DSPM): Enable discovery, security, governance, and monitoring of sensitive data including AI training data.
- **Compliance experience:** Combine policy definition, control configuration, enforcement, monitoring, and audit into a unified workflow.
- **Other enhancements:** New security risk dashboards and integration with Snyk's developer security platform are additional enhancements.
- **Risk Protection Program**: Expanding to offer discounted cyber-insurance, including AI and quantum-related coverage, through new partnerships with Beazley and Chubb

Noteworthy customers / metrics

• Customers using Security Command Center: Yahoo!, Deutsche Brose, Cardinal Health, Globo, and Ericsson

Learn more: <u>AI protection blog</u>, <u>Secure your AI website page</u>, Unified Security blog, <u>Security Command Center website page</u>

Discover Al Inventory	Secure Al assets	Manage AI threats
Gain a clear understanding of your environment and assess for potential vulnerabilities	Implement controls, policies, and guardrails	Detect, investigate, and respond to threats again Al systems
Capabilities available today	Model Armor ^[GA] SDP Discover combinations ^[GA] Posture Mana Detection for Al ^[GA] Notebook Security Posture Management	agement for AI [GA] Threat Security Scanner [Preview] Data



Proprietary

Chrome Enterprise Premium: Enhanced security features

GA

Employee phishing protections Data masking Android Enhancements

Chrome Enterprise Premium enhances organizational security by providing advanced phishing protection, data masking for testers, expanded Android security features, and integration with Google's unified security platform

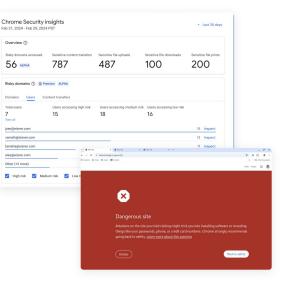
Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product. Chrome Enterprise Premium give organization more options to protect employees and data:

- **Employee phishing protections:** Protect employees against lookalike sites and portals.
- Data masking: Enhanced data masking capabilities
- Expanded Mobile Security: Key protections now on Android including copy/ paste controls and URL filtering
- Google Unified Security: Integration with Google Security's
 industry leading security solution to drive telemetry, safer
 browsing, and data analysis

Noteworthy customers / metrics

- Metric
- Customers: Telus, Snap

Learn more: Protect your Business on the Web with Chrome Enterprise Premium







Mandiant Consulting: Added services



Mandiant retainer

New partnerships with Rubrik and Cohesity

Mandiant now offers flexible incident response retainers and partners with Rubrik and Cohesity for faster, cheaper cloud recovery after cyberattacks.

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.

Google Cloud Next

Mandiant CyberSecurity Consulting is improving services to deliver more flexibility and expertise:

- Mandiant retainer: On-demand access to Mandiant experts with pre-negotiated terms and two-hour incident response times.
- New partnerships: Mandiant Consulting is partnering with Rubrik and Cohesity on data backup and recovery to minimize downtime and recovery costs after a cyberattack



Trusted Cloud: New Security Controls & Capabilities



Sensitive Data Protection

Network Security Integration

Preview

S3NS [Available Now]

Managed Workload Identities [Available Now]

HSM [Available Now]

SWP [Available Now]

Pre-announcement

Unified Access Policies

Confidential Computing

New security controls and capabilities on our cloud platform to help organizations meet evolving policy, compliance, and business objectives.

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.

Google Cloud Next

Trusted cloud helps organizations meet evolving policy, compliance, and business objectives:

- **Sovereign Cloud:** S3NS Trusted Cloud is the first sovereign cloud offering built on technology from a leading hyperscaler that is operated, majority-owned and fully controlled by a European organization.
- Identity and Access Management: Unified Access Policies create a single definition for IAM, while managed workload identities can provision a Secure Production Identity Framework For Everyone (SPIFFE).
- **Data security:** Expanding Confidential Computing, adding Sensitive Data Protection discovery services, and implementing a single tenant Cloud Hardware Security Module (HSM) for enhanced data security.
- Network Security: Additional enhancements available for Network Security Integration,
 DNS Armor, Cloud Armor Enterprise, Cloud NGFW Enterprise and Secure Web Proxy (SWP).

Learn more: <u>Next session 1</u>, <u>Next session 2</u>



Workspace

Google Cloud Next

Proprietary

Google Workspace Flows: What is new

Pre-announcement

Coming to preview in Q2

Build automations using 50+ available triggers and integrate with Gems and 3P connectors to automate tasks like approvals, email organization, and data collection.

Industries / use cases:

- All industries
- Both office workers and frontline workers

Google Workspace Flows, accelerate your work with Al agent-powered workflows

- Create and run workflows that automate work across the Google Workspace suite
- Create agentic workflows using Gemini
 and Gems
- Connect to third party data and apps

				🔶 Gemini	:
				- Gennin	:
				*	
Vorkflows					chat message to my rom this Sheet
				+	
Auto	mate your wor	rkflows in Worl	kspace		ni Workflow that car make edits or let m
	88 📮		•	Ō Onc	ce a week on Monda
+ New workflow	Get team updates	Welcome new team members	Get ready for a team meeting		ummarize all chang
New Worknow	Chat weekly	Give a warm welcome in my team space	Ask space members to update the agenda		Sheet, 🔝 Team pi
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Notify me when my	Notify team about new	Get alerts for new	Notify team about new		Save
manager messages me Message me when I get	form responses Post response	Have Gemini extract to-	sales messages Post summaries of		_
an email message from a manager	summaries to my team space	dos from my email and post in a space	customer messages in my team space		
M + D	00	MP	88 M		
Stay on top of urgent messages	Notify me when I'm mentioned	Notify me for messages with a keyword	Send email messages on a schedule		

Noteworthy customers / metrics

• Multiple studies have shown "workflows" as a key value driver for existing / potential customers

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product. Learn more: <u>Blog</u>

3P Data Connector framework

Pre-announcement

Coming to preview in Q2

New ways to integrate and connect other SaaS workloads with Google Workspace and its AI and workflow capabilities

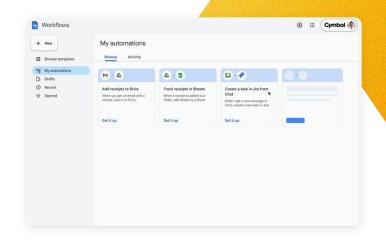
Industries / use cases:

- All industries
- Both office workers and frontline workers

The new 3P Data Connector framework is coming to Workspace:

Easily build integrations and access to 3rd party data:

- Use in custom Gemini extensions
- Import data from third parties into Sheets as tables
- Incorporated into Google Workspace Flows
- Take third-party actions in Chat



Noteworthy customers / metrics

Multiple studies have shown "workflows" as a key value driver for existing / potential customers

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.



Sheets: Al function in Sheets



Available in H2 2025

Preview

Currently available to Workspace Labs users

The AI function brings the power of Gemini directly into any and every cell in your spreadsheet. Input your specific prompt describing what you would like to do using simple language, and Gemini in Sheets will carry out your instruction.

Target industries / use cases:

- Ad copy and subject line development
- Managing product reviews and incorporating feedback
- Understanding user sentiment

Gemini in Sheets is expanding

Use the Al function to:

- Generate text that is tailored to your specific data
- Summarize information including important highlights
- Categorize data into meaningful groups so that you can detect patterns, including sentiment analysis



Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product. Learn more: <u>Website</u>, <u>Blog</u>

Help me analyze: What is new

Pre-announcement

Coming in 2025

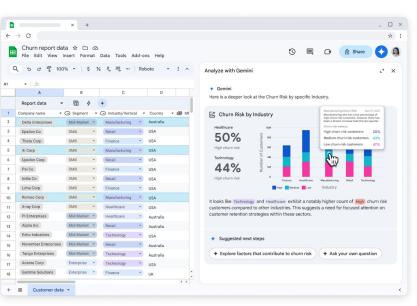
Help me analyze allows you to simply click to analyze data and Gemini will explore the data in Sheets and proactively surface key insights in an interactive experience - all without writing a single formula or building a chart or pivot table yourself.

Example enterprise use cases:

- Understand seasonal trends in consumer purchase behavior
- Identify areas to reduce production costs
- Identify reasons for slow in revenue growth

Gemini in Sheets is expanding

- Gemini proactively surfaces insights
- Gemini proactively generates data visualizations including highlights for key data points
- Gemini will generate interactive data visuals



Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.



Start a Chat from Gmail (aka Airmail): What is new



Public alpha end of Q2

Makes it easy to move real-time conversations out of your inbox (where they can be chaotic and hard to follow) and into Google Chat.

Industries / use cases:

- Knowledge workers
- Customer service & some frontline (e.g. case management)

Gmail and Chat are streamlining collaboration:

- **Start a chat from Gmail:** Move conversations from Gmail to Chat by clicking a button. The attendees and message content come with you.
- Use the full power of Chat: In Chat, teams have access to a rich set of collaboration tools and can add Gemini as a conversation partner
- **Threads are cross-connected:** Two-way context is preserved, with persistent cross-links from Gmail to Chat and vice versa.



Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product. Learn more: <u>Blog</u>, <u>Next Session</u>

Gemini in conversations: What is new

Preview

Labs by end of Q2

Provides tools to improve teamwork and drive alignment. Members of the conversation can create and share discussion summaries, lists of action items, and more in real-time with the entire team.

Industries / use cases:

Knowledge workers

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product. Gemini in Chat is becoming your team's collaboration partner:

- Action items: Generate a detailed list of open actions with names & dates
- **Refocus the conversation:** Provide a summary of the active conversation visible to the whole team
- Find key details: Gemini can track down essential data from deep in the conversation and share with the group

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F New chat		← 🍇	Cymbal Team ~ q 27 members - Private			o v		ØE	ĘΟ
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G Home	3		I can help	with the FAQ. Let's aim to h	ave it done	by tomorrow	w aftern	oon.	
@ Mentions			Raymond Santos 5 min						
☆ Starred			Marketing is also asking for a launch announcement.						
 Direct Messages 	1		When should we schedule that?						
縄 Alan Cook	#								
🧠 Tariq Pakzad	•	-	Jeffrey Clark 5 min						
👙 Asante, Shirley, Raymond, Ber	njamin	2	Let's schedule the announcement for the day after th	e rollout. Rollout day is Thur	sday.				
🊱 Stephen Liu			Madison Wells 4 min						
C Show all		(P))	So, announcement on Friday? Got it.						
• Spaces	2		<u>↓</u> 2						
Cymbal Team	д		- 2						
 Cymbal Announcements 	Ψ						You		
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Marketing EMEA			Jeffrey Clark 2 min						
W WebVR Lab		(3)	Yes, let's schedule a review meeting for next Monday	at 10 AM.					
Show all									
- Apps		-	Raymond Santos 1 min						
🛆 Drive App		3	Sounds like a plan.						
👶 Asana App									
Dialpad App		+	@ Gemini Summarize this discussion as a table and	d share next steps	A	9 🖻	1 (>	
P Support App									
Show all									

Learn more: <u>Blog</u>, <u>Next Session</u>

Unified Workspace apps: What is new

GA

End of Q2

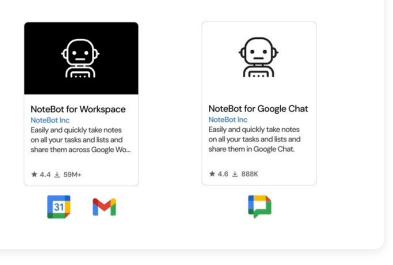
Enables developers to deliver a single app that will work across Workspace, wherever add-ons are supported.

Industries / use cases:

- Knowledge workers
- Developers

With new Workspace apps:

- Developers: Can deliver a single app that will run anywhere Workspace add-ons are supported
- Admins: Can deploy a single app using centralized installation from the Workspace Admin console



Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product. Learn more: <u>Blog</u>, <u>Next Session</u>

Vids: Generate a video

GA	Preview		
Q2 '25	Q2 '25 [Alpha]		
Pre-announcement			

April 9, 2025

'Generate a video' helps you create custom, high-quality video clips with only a prompt, without ever leaving Workspace.

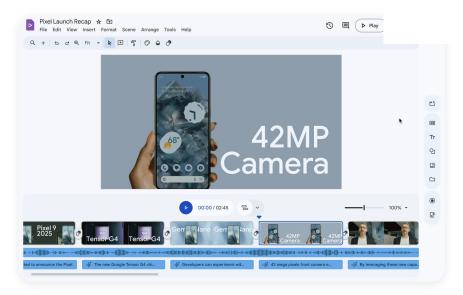
Enterprise use cases:

- Industry Specific Training: "A safety worker wearing a yellow hard hat on an oil rig while reading OSHA instructions for the job site."
- **Corporate Event Video Invite:** "Executive presenting about AI Innovation to a room full of clients in a modern setting. Single-shot, realistic 4K camera."
- Internal recaps: "Realistic shots of an airplane flying to Vegas"
- Sales pitches: e.g. "A photo realistic person in first person pushing a sled with 'Nike' written on the shorts"

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.

Vids expands video capabilities:

Generate custom video clips with Veo 2, Google's latest state of the art video generation model directly in Google Vids



Learn more: Blog, Google Vids product page, Next Session 1, Next Session 2

Audio overviews in Docs: What is new



Google Cloud Next

H2 2025

Audio overviews give users flexibility and choice in how they want to consume content. Whether you're multitasking or prefer to process information audibly, audio overviews enables you to consume content in your preferred format.

Example enterprise use cases:

- Get a summary of a Doc to hear the latest updates
- Listen to a long white paper I need to ٠ incorporate into my research; start and stop whenever I need to while staying engaged with natural voices

Quantum research results 🕁 🗈 🗠 3 Sha File Edit View Insert Format Tools Extensions Help BIUA S @ A, / -100% - Normal text - Googl... - 10 -5 0 Audio Details

Quantum research results

Audio overview

Notes:

:=

Our research has yielded several promising preliminary findings.

We have successfully demonstrated the implementation of guantum algorithms for various tasks, includina:

- · Quantum simulation: We have used quantum computers to simulate complex physical systems, such as molecules and materials, with unprecedented accuracy.
- · Quantum optimization: We have developed quantum algorithms that can solve optimization problems more efficiently than classical algorithms.
- · Quantum cryptography: We have explored the use of quantum mechanics to develop secure cryptographic protocols.

Ongoing and Future Work

Our research project is ongoing, and we are actively pursuing several avenues of investigation. We are working on scaling up our quantum algorithms to larger problem sizes and exploring new applications in gence, machine learning, and drug discovery. We are also investigating the \vdots



Learn more: Blog

um hardware architectures and technologies.



Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.

Help me refine in Docs: What is new



June 2025

Help me refine goes way beyond spelling and grammar, delivering suggestions intelligently tailored to your document's goals. Help me refine proactively suggests meaningful edits to help strengthen arguments, to make your documents beautiful, and ultimately improve your writing. Users stay in control by accepting the suggestions that suit their needs.

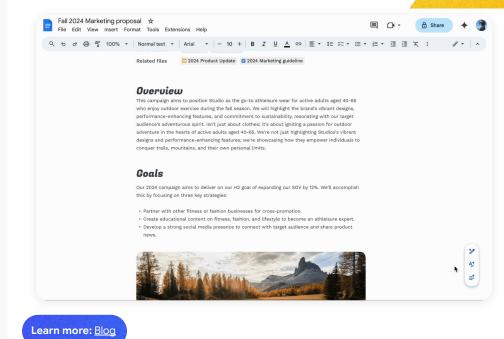
Example enterprise use cases:

- Marketing: refining blog posts, press releases, ad, and web copy
- Sales: refining training materials and custom pitches
- **HR:** refining job descriptions and employee handbooks

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.

Gemini in Docs proactively suggests:

- Improvements for writing (e.g. conciseness, word choice)
- Improvements for content (e.g. ways to strengthen an argument)
- Improvements for document structure (e.g. adding imagery, cleaning up fonts and formatting)





Side panel capabilities in Meet: What is new

GA

June 2025



April 2025

Side panel in Google Meet is an in-meeting Al assistant that can help people perform at their best in meetings and drive successful outcomes.

Industries / use cases:

• This feature can be useful to knowledge workers in all industries

Pre-announcement refer to the launch stage of the product.

Note: GA (Generally Available), Preview, and

Side panel in Google Meet offers the following new capabilities:

- Help meeting attendees summarize and understand ongoing discussions
- Help attendees quickly catch up on what they missed if they were multi-tasking, or joined late (only if Take notes with Gemini was on)
- Help attendees identify key takeaways, decisions, and action items to inform next steps after the meeting

Noteworthy customers / metrics

This is a brand new feature so we don't yet have metrics



Learn more: Blog, Website page, Transform team collaboration with Gemini in Google Chat and Meet, Reduce costs and improve collaboration by moving to Google Chat and Meet

Al model: Holistic Al threat defense model in Gmail



April 2025

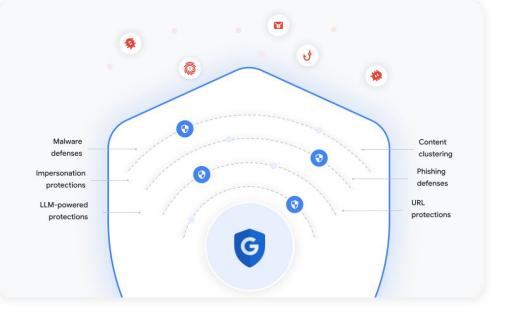
Stronger protections to instantly identify risky content and block new threats as quickly as they emerge

Industries / use cases:

• Beneficial for all by reducing spam, phishing, and malware from reaching users inboxes

More AI-powered threat defenses in Gmail

What's new: Holistic model acts as an "AI shield" to bolster existing defenses & protections by evaluating thousands of actor, behavior, and content signals



Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product. Learn more: <u>Blog</u>, <u>Google Workspace threat prevention</u>, <u>Next Session</u>

Gmail DLP & automated classification labels: What is new

GA

February 2025 (DLP) April 2025 (Labels)

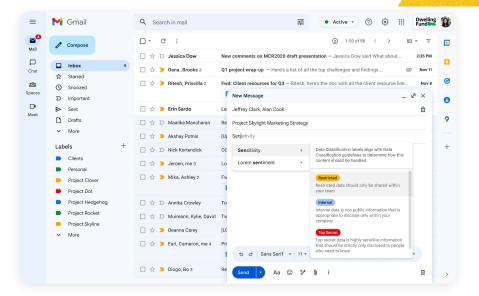
Automated data loss prevention (DLP) with classification labels in Gmail

Industries / use cases:

 Beneficial for all by reducing data exfiltration and protecting sensitive business data

Data protection in Gmail made easier

- What's new: Protect sensitive data from being shared in email using data protection controls consistent with Drive & Chat policies
- What's new: Make your IT team more efficient and educate users by simplifying and automating data protection with classification labels



Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.

Learn more: Blog, Google Workspace zero trust, Gmail DLP GA, Gmail labels beta, Next Session

Gmail: Send private, encrypted emails to any inbox

Preview

April 2025

Send end-to-end encrypted emails to anyone, with encryption keys you control in a location of your choice to keep your data inaccessible to any third party including Google or foreign governments.

Industries / use cases:

- Governments and defense
- Financial Services
- Heavily regulated commercial industries (telecommunications, aerospace)

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product. Client-side encryption in Gmail is expanding capabilities to enable users to send private, end-to-end encrypted emails to any inbox in the world.

- Businesses can already leverage Client-side encryption in Gmail, enabling their users to send encrypted emails with S/MIME.
- Starting today, we are gradually expanding this capability to enable users to send encrypted emails to any inbox in the world, irrespective of whether their and the recipient's organizations have enabled S/MIME.
- Business users will have the ability to revoke access or set expiration dates to emails.

Gemini leads the way in compliance

Gemini's compliance evaluated and validated by trusted, independent auditors:

Target industries / use cases:

- Governments and defense
- Financial Services
- Heavily regulated commercial industries (telecommunications, aerospace)

Gemini in Google Workspace and the Gemini app are the first enterpriseready, certified AI assistants for productivity and collaboration.

- What's new 1: Gemini is the first productivity and collaboration Al assistant to have received a comprehensive set of safety, privacy, and security certifications including ISO 42001 - the world's first international standard for Al Management Systems.
- What's new 2: Gemini can already help meet HIPAA compliance.
- What's new 3: Gemini is also the first generative AI assistant to achieve the German BSI C5 certification.
- What's new 4: Gemini is also the first generative Al assistant to achieve the US FedRAMP High attestation.

Gemini is the first enterprise-ready, certified AI assistant

	Gemini in Workspace	Gemini app gemini.google.com	Microsoft 365 Copilot*	ChatGPT Enterprise*
SOC 1	\checkmark	\checkmark		
SOC 2/3	\checkmark	\checkmark		\checkmark
ISO 27001	\checkmark	\checkmark		
ISO 27017	\checkmark	\checkmark		
ISO 27018	\checkmark	\checkmark	\checkmark	
ISO 27701	\checkmark	\checkmark		
ISO 9001	\checkmark	\checkmark		
ISO 42001	\checkmark	\checkmark		
CSA STAR	\checkmark	\checkmark		\checkmark
GDPR	\checkmark	\checkmark	\checkmark	~
CCPA	\checkmark	\checkmark	\checkmark	\checkmark
HIPAA	\checkmark	\checkmark	\checkmark	
FedRAMP High	\checkmark	\checkmark		
BSI C5	\checkmark	\checkmark		

* Based on analysis of publicly available Microsoft and OpenAl documentation as of 03/14/2025

Learn more: Blog, FedRAMP High Announcement Blog, Workspace Sovereign Al, Workspace: Safe and compliant collaboration

Note: GA (Generally Available), Preview, and Pre-announcement refer to the launch stage of the product.

Gemini in Workspace: Data Regions support



February 2025

Sovereign control over your Gemini data.

Industries / use cases:

- EU companies adhering to the Privacy
 Shield
- US Public Sector organizations

Gemini now adheres to data regionalization requirements.

- What's new 1: We offer EU and US customers advanced data residency controls if they want to stay ahead of evolving regulations and keep their Gemini data at rest and in inference in region
- What's new 2: Administrators have flexibility to set up sovereign controls for EU processing, US processing or a mix of both, and powerful controls with granular settings down to organizational units.
- What's new 3: This can help meet data residency regulations such as Google Developer ProgramR and ITAR.

Noteworthy customers

- Schwarz Group
- Air Liquide
- Randstad
- Iron Mountain

Note: GA (Generally Available), Preview, and

Google Cloud Next

Learn more: Blog, Workspace Data Regions blog, Workspace Sovereign AI, Workspace: Safe and compliant collaboration

Proprietary

04. Offers

Select Next '25 Offers that are available via external links that can be found on each slide.

Source: Individual links to externally available claim information can be found on each slide.

Get early access to Google Workspace Flows

Discover how to automate your workflows using AI

Do you ever find yourself in an inefficient workflow, wishing it could be more automated? Easily create agentic workflows using Google Workspace Flows and Gemini in Google Workspace — and connect to third-party data and apps. Automate inefficient tasks like gaining approvals, organizing email, and collecting data across several different applications.

Don't have Google Workspace?

No problem! Our team can help you get set up with a free trial.

*Restrictions apply. Once you fill out the form, a member of your account team will be in touch with next steps.

Start implementing what you learned at Next 25 – with help from Google Cloud

Get expert guidance for your next move

Put those insights from Next '25 to work, right away. Let our team create a personalized roadmap for your projects, including tailored Google Cloud offers and comprehensive support.

*Restrictions apply. Once you fill out the form, a member of your account team will be in touch with next steps.



Start the journey to transform how you work

Unleash the potential of every employee with AI

With the introduction of new AI technologies, how you work matters more than ever — and Google is here to support you with this transition.

Find out if your company qualifies for special offers, migration services, and how to get started with a trial of Google Workspace with Gemini.

*Restrictions apply. Once you fill out the form, a member of your account team will be in touch with next steps.



Make the most of Google Agentspace

Build AI agents on Google Agentspace

Your Next '25 offer includes:

- Help identifying impactful use cases: Collaborate with our experts to pinpoint the most valuable applications for your business.
- Priority access to Google Agentspace Accelerator program: Fast-track your team's decision-making in a few short weeks with quick, secure data delivery.
- Early access to new features: Be among the first to access the <u>latest Google Agentspace features</u>.
- Invitations to exclusive events: Get invited to upcoming Google Agentspace events, interactive labs, and more.

*Restrictions apply. Once you fill out the form, a member of your account team will be in touch with next steps.





Thank you